



**PASEGURUHAN NG MGA NAGLILINGKOD SA PAMAHALAAN
(GOVERNMENT SERVICE INSURANCE SYSTEM)**

PHILIPPINE BIDDING DOCUMENTS

**SUPPLY, DELIVERY, INSTALLATION AND
COMMISSIONING OF GENERATOR SETS FOR
THE GSIS BRANCHES**

ABC – Php43,500,000.00

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Section I. Invitation to Bid



PASEGURUHAN NG MGA NAGLILINGKOD SA PAMAHALAAN
(GOVERNMENT SERVICE INSURANCE SYSTEM)
Financial Center, Pasay City, Metro Manila 1308

INVITATION TO BID

SUPPLY, DELIVERY, INSTALLATION AND COMMISSIONING OF GENERATOR SETS FOR GSIS BRANCHES

1. The Government Service Insurance System (GSIS), through the GSIS Corporate Operating Budget for CY 2020, intends to apply the sum of **Forty Three Million Five Hundred Thousand Pesos (Php43,500,000.00)** being the Approved Budget for the Contract (ABC) to payments under the contract for the **Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches**. Bids received in excess of the ABC shall be automatically rejected at bid opening.
2. The GSIS now invites bids for the supply, delivery, installation and commissioning of generator sets for various branch offices. Delivery of the Goods is required within 240 calendar days from receipt by the winning bidder of the Notice to Proceed]. Bidders should have completed, within the past 3 years from the date of submission and receipt of bids, any of the following:
 - a. A single contract that is similar to the Project whose amount is equivalent to at least fifty percent (50%) of the ABC; or
 - b. At least two (2) similar contracts and the aggregate contract amounts are equivalent to at least fifty percent (50%) of the ABC. The largest of these similar contracts must be equivalent to at least half of the 50% of the ABC.

The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II. Instructions to Bidders.

3. Bidding will be conducted through open competitive bidding procedures using a non-discretionary “pass/fail” criterion as specified in the 2016 Revised Implementing Rules and Regulations (IRR) of Republic Act (RA) 9184, otherwise known as the “Government Procurement Reform Act”.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizen, corporation or association of a foreign country where the laws or regulations of said country grant similar rights or privileges to Filipino citizens, pursuant to RA 5183.

4. Interested bidders may obtain further information from the GSIS Bids and Awards Committee (GBAC) Secretariat and inspect the Bidding Documents at the address given below from 8:00AM to 5:00PM, Monday to Friday excluding holidays.

GBAC Secretariat, Level 2 Core G, GSIS Headquarters
Building, Financial Center, Pasay City

5. A complete set of Bidding Documents may be acquired by interested Bidders starting on 23 December 2019, **from 8:00AM to 3:00PM** from the abovementioned address and upon payment of the fee for the Bidding Documents in the amount of (Twenty Five Thousand Pesos) **Php 25,000.00**.

It may also be downloaded free of charge from the website of the Philippine Government Electronic Procurement System (PhilGEPS) and the GSIS website (www.gsis.gov.ph/opportunities/gbac), provided that bidders shall pay the applicable fee for the Bidding Documents not later than the submission of their bids.

6. The GSIS Bids and Awards Committee will hold a Pre-Bid Conference on **08 January 2019, 9:30AM** at the following address:

GBAC Conference Room, Level 2 Core G, GSIS
Headquarters Building, Financial Center, Pasay City

The Pre-Bid Conference shall be open to prospective bidders.

7. Bids must be submitted to the address below and must be duly received by the GBAC Secretariat or other authorized GSIS personnel on or before **22 January 2020, 9:00:AM**. All bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB** Clause 18.

GBAC Secretariat, Level 2 Core G, GSIS Headquarters
Building, Financial Center, Pasay City

Bid opening shall be on **22 January 2020, 9:30AM** at the address stated in Item No. 6. Bids will be opened in the presence of the bidders' representatives who choose to attend the said activity. Late bids shall not be accepted.

8. In accordance with GPPB Circular 06-2005, the GSIS adopts the use of "draw lots" as a tie-breaking method in the event two or more of the bidders have been declared as having the Lowest Calculated Responsive Bid (LCRB).
9. The GSIS warns the public/bidders of unscrupulous individuals and groups posing as officers/employees of the GSIS soliciting money, gifts, favors or benefits for alleged aid for whatever purpose. **DO NOT GIVE** anything to these unscrupulous individuals and groups. The GSIS thus enjoins the cooperation of the public/bidders to report these individuals/groups to the GSIS Bids and Awards Committee and GBAC Secretariat.

10. The GSIS reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Section 41 of RA 9184 and its IRR, without thereby incurring any liability to the affected bidder or bidders.

11. For further information, please refer to:

GBAC Secretariat
GSIS Bids and Awards Committee
Level 2 Core G, GSIS Headquarters, Financial Center, Pasay City
Tel Nos. : (02)976-4961/ 976-4945 / Fax No. : (02)859-0373
GBAC_Secretariat@gsis.gov.ph / www.gsis.gov.ph

(Sgd.)SVP SEVERINA L. RESURRECCION
Chairperson
GBAC for Goods & Services and
Consultancy, Cluster 1

Section II. Instructions to Bidders

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A. General

1. Scope of Bid

- 1.1. The Procuring Entity named in the **BDS** invites bids for the supply and delivery of the Goods as described in Section VII. Technical Specifications.
- 1.2. The name, identification, and number of lots specific to this bidding are provided in the **BDS**. The contracting strategy and basis of evaluation of lots is described in **ITB** Clause 28.

2. Source of Funds

The Procuring Entity has a budget or has received funds from the Funding Source named in the **BDS**, and in the amount indicated in the **BDS**. It intends to apply part of the funds received for the Project, as defined in the **BDS**, to cover eligible payments under the contract.

3. Corrupt, Fraudulent, Collusive, and Coercive Practices

- 3.1. Unless otherwise specified in the **BDS**, the Procuring Entity as well as the bidders and suppliers shall observe the highest standard of ethics during the procurement and execution of the contract. In pursuance of this policy, the Procuring Entity:
 - (a) defines, for purposes of this provision, the terms set forth below as follows:
 - (i) “corrupt practice” means behavior on the part of officials in the public or private sectors by which they improperly and unlawfully enrich themselves, others, or induce others to do so, by misusing the position in which they are placed, and includes the offering, giving, receiving, or soliciting of anything of value to influence the action of any such official in the procurement process or in contract execution; entering, on behalf of the government, into any contract or transaction manifestly and grossly disadvantageous to the same, whether or not the public officer profited or will profit thereby, and similar acts as provided in RA 3019.
 - (ii) “fraudulent practice” means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of the Procuring Entity, and includes collusive practices among Bidders (prior to or after bid submission) designed to establish bid prices at artificial, non-competitive levels and to deprive the Procuring Entity of the benefits of free and open competition.

- (iii) “collusive practices” means a scheme or arrangement between two or more Bidders, with or without the knowledge of the Procuring Entity, designed to establish bid prices at artificial, non-competitive levels.
- (iv) “coercive practices” means harming or threatening to harm, directly or indirectly, persons, or their property to influence their participation in a procurement process, or affect the execution of a contract;
- (v) “obstructive practice” is
 - (aa) deliberately destroying, falsifying, altering or concealing of evidence material to an administrative proceedings or investigation or making false statements to investigators in order to materially impede an administrative proceedings or investigation of the Procuring Entity or any foreign government/foreign or international financing institution into allegations of a corrupt, fraudulent, coercive or collusive practice; and/or threatening, harassing or intimidating any party to prevent it from disclosing its knowledge of matters relevant to the administrative proceedings or investigation or from pursuing such proceedings or investigation; or
 - (bb) acts intended to materially impede the exercise of the inspection and audit rights of the Procuring Entity or any foreign government/foreign or international financing institution herein.
- (b) will reject a proposal for award if it determines that the Bidder recommended for award has engaged in any of the practices mentioned in this Clause for purposes of competing for the contract.

3.2. Further, the Procuring Entity will seek to impose the maximum civil, administrative, and/or criminal penalties available under applicable laws on individuals and organizations deemed to be involved in any of the practices mentioned in **ITB** Clause 3.1(a).

3.3. Furthermore, the Funding Source and the Procuring Entity reserve the right to inspect and audit records and accounts of a bidder or supplier in the bidding for and performance of a contract themselves or through independent auditors as reflected in the **GCC** Clause 3.

4. Conflict of Interest

4.1. All Bidders found to have conflicting interests shall be disqualified to participate in the procurement at hand, without prejudice to the

imposition of appropriate administrative, civil, and criminal sanctions. A Bidder may be considered to have conflicting interests with another Bidder in any of the events described in paragraphs (a) through (c) below and a general conflict of interest in any of the circumstances set out in paragraphs (d) through (g) below:

- (a) A Bidder has controlling shareholders in common with another Bidder;
- (b) A Bidder receives or has received any direct or indirect subsidy from any other Bidder;
- (c) A Bidder has the same legal representative as that of another Bidder for purposes of this bid;
- (d) A Bidder has a relationship, directly or through third parties, that puts them in a position to have access to information about or influence on the bid of another Bidder or influence the decisions of the Procuring Entity regarding this bidding process;
- (e) A Bidder submits more than one bid in this bidding process. However, this does not limit the participation of subcontractors in more than one bid;
- (f) A Bidder who participated as a consultant in the preparation of the design or technical specifications of the Goods and related services that are the subject of the bid; or
- (g) A Bidder who lends, or temporarily seconds, its personnel to firms or organizations which are engaged in consulting services for the preparation related to procurement for or implementation of the project, if the personnel would be involved in any capacity on the same project.

4.2. In accordance with Section 47 of the IRR of RA 9184, all Bidding Documents shall be accompanied by a sworn affidavit of the Bidder that it is not related to the Head of the Procuring Entity (HoPE), members of the Bids and Awards Committee (BAC), members of the Technical Working Group (TWG), members of the BAC Secretariat, the head of the Project Management Office (PMO) or the end-user unit, and the project consultants, by consanguinity or affinity up to the third civil degree. On the part of the Bidder, this Clause shall apply to the following persons:

- (a) If the Bidder is an individual or a sole proprietorship, to the Bidder himself;
- (b) If the Bidder is a partnership, to all its officers and members;
- (c) If the Bidder is a corporation, to all its officers, directors, and controlling stockholders;

- (d) If the Bidder is a cooperative, to all its officers, directors, and controlling shareholders or members; and
- (e) If the Bidder is a joint venture (JV), the provisions of items (a), (b), (c), or (d) of this Clause shall correspondingly apply to each of the members of the said JV, as may be appropriate.

Relationship of the nature described above or failure to comply with this Clause will result in the automatic disqualification of a Bidder.

5. Eligible Bidders

5.1. Unless otherwise provided in the **BDS**, the following persons shall be eligible to participate in this bidding:

- (a) Duly licensed Filipino citizens/sole proprietorships;
- (b) Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
- (c) Corporations duly organized under the laws of the Philippines, and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
- (d) Cooperatives duly organized under the laws of the Philippines; and
- (e) Persons/entities forming themselves into a Joint Venture (JV), *i.e.*, a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, that Filipino ownership or interest of the JV concerned shall be at least sixty percent (60%).

5.2. Foreign bidders may be eligible to participate when any of the following circumstances exist, as specified in the **BDS**:

- (a) When a Treaty or International or Executive Agreement as provided in Section 4 of RA 9184 and its IRR allow foreign bidders to participate;
- (b) Citizens, corporations, or associations of a country, the laws or regulations of which grant reciprocal rights or privileges to citizens, corporations, or associations of the Philippines;
- (c) When the Goods sought to be procured are not available from local suppliers; or
- (d) When there is a need to prevent situations that defeat competition or restrain trade.

- 5.3. Government owned or –controlled corporations (GOCCs) may be eligible to participate only if they can establish that they (a) are legally and financially autonomous, (b) operate under commercial law, and (c) are not attached agencies of the Procuring Entity.
- 5.4. Unless otherwise provided in the **BDS**, the Bidder must have completed a Single Largest Completed Contract (SLCC) similar to the Project and the value of which, adjusted, if necessary, by the Bidder to current prices using the Philippine Statistics Authority (PSA) consumer price index, must be at least equivalent to a percentage of the ABC stated in the **BDS**.

For this purpose, contracts similar to the Project shall be those described in the **BDS**, and completed within the relevant period stated in the Invitation to Bid and **ITB** Clause 12.1(a)(ii).

- 5.5. The Bidder must submit a computation of its Net Financial Contracting Capacity (NFCC), which must be at least equal to the ABC to be bid, calculated as follows:

NFCC = [(Current assets minus current liabilities) (15)] minus the value of all outstanding or uncompleted portions of the projects under ongoing contracts, including awarded contracts yet to be started, coinciding with the contract to be bid.

The values of the domestic bidder's current assets and current liabilities shall be based on the latest Audited Financial Statements submitted to the BIR.

For purposes of computing the foreign bidders' NFCC, the value of the current assets and current liabilities shall be based on their audited financial statements prepared in accordance with international financial reporting standards.

If the prospective bidder opts to submit a committed Line of Credit, it must be at least equal to ten percent (10%) of the ABC to be bid. If issued by a foreign universal or commercial bank, it shall be confirmed or authenticated by a local universal or commercial bank.

6. Bidder's Responsibilities

- 6.1. The Bidder or its duly authorized representative shall submit a sworn statement in the form prescribed in Section VIII. Bidding Forms as required in **ITB** Clause 12.1(b)(iii).
- 6.2. The Bidder is responsible for the following:
 - (a) Having taken steps to carefully examine all of the Bidding Documents;

- (b) Having acknowledged all conditions, local or otherwise, affecting the implementation of the contract;
- (c) Having made an estimate of the facilities available and needed for the contract to be bid, if any;
- (d) Having complied with its responsibility to inquire or secure Supplemental/Bid Bulletin(s) as provided under **ITB** Clause 10.4.
- (e) Ensuring that it is not “blacklisted” or barred from bidding by the GOP or any of its agencies, offices, corporations, or LGUs, including foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the GPPB;
- (f) Ensuring that each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
- (g) Authorizing the HoPE or its duly authorized representative/s to verify all the documents submitted;
- (h) Ensuring that the signatory is the duly authorized representative of the Bidder, and granted full power and authority to do, execute and perform any and all acts necessary and/or to represent the Bidder in the bidding, with the duly notarized Secretary’s Certificate attesting to such fact, if the Bidder is a corporation, partnership, cooperative, or joint venture;
- (i) Complying with the disclosure provision under Section 47 of RA 9184 and its IRR in relation to other provisions of RA 3019;
- (j) Complying with existing labor laws and standards, in the case of procurement of services; Moreover, bidder undertakes to:
 - (i) Ensure the entitlement of workers to wages, hours of work, safety and health and other prevailing conditions of work as established by national laws, rules and regulations; or collective bargaining agreement; or arbitration award, if and when applicable.

In case there is a finding by the Procuring Entity or the DOLE of underpayment or non-payment of workers’ wage and wage-related benefits, bidder agrees that the performance security or portion of the contract amount shall be withheld in favor of the complaining workers pursuant to appropriate provisions of Republic Act No. 9184 without prejudice to the institution of appropriate

actions under the Labor Code, as amended, and other social legislations.

- (ii) Comply with occupational safety and health standards and to correct deficiencies, if any.

In case of imminent danger, injury or death of the worker, bidder undertakes to suspend contract implementation pending clearance to proceed from the DOLE Regional Office and to comply with Work Stoppage Order; and

- (iii) Inform the workers of their conditions of work, labor clauses under the contract specifying wages, hours of work and other benefits under prevailing national laws, rules and regulations; or collective bargaining agreement; or arbitration award, if and when applicable, through posting in two (2) conspicuous places in the establishment's premises; and

- (k) Ensuring that it did not give or pay, directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

Failure to observe any of the above responsibilities shall be at the risk of the Bidder concerned.

- 6.3. The Bidder is expected to examine all instructions, forms, terms, and specifications in the Bidding Documents.
- 6.4. It shall be the sole responsibility of the Bidder to determine and to satisfy itself by such means as it considers necessary or desirable as to all matters pertaining to the contract to be bid, including: (a) the location and the nature of this Project; (b) climatic conditions; (c) transportation facilities; and (d) other factors that may affect the cost, duration, and execution or implementation of this Project.
- 6.5. The Procuring Entity shall not assume any responsibility regarding erroneous interpretations or conclusions by the prospective or eligible bidder out of the data furnished by the procuring entity. However, the Procuring Entity shall ensure that all information in the Bidding Documents, including bid/supplemental bid bulletin/s issued, are correct and consistent.
- 6.6. Before submitting their bids, the Bidder is deemed to have become familiar with all existing laws, decrees, ordinances, acts and regulations of the Philippines which may affect this Project in any way.
- 6.7. The Bidder shall bear all costs associated with the preparation and submission of his bid, and the Procuring Entity will in no case be

responsible or liable for those costs, regardless of the conduct or outcome of the bidding process.

- 6.8. The Bidder should note that the Procuring Entity will accept bids only from those that have paid the applicable fee for the Bidding Documents at the office indicated in the Invitation to Bid.

7. Origin of Goods

Unless otherwise indicated in the **BDS**, there is no restriction on the origin of goods other than those prohibited by a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, subject to **ITB** Clause 27.1.

8. Subcontracts

- 8.1. Unless otherwise specified in the **BDS**, the Bidder may subcontract portions of the Goods to an extent as may be approved by the Procuring Entity and stated in the **BDS**. However, subcontracting of any portion shall not relieve the Bidder from any liability or obligation that may arise from the contract for this Project.
- 8.2. Subcontractors must submit the documentary requirements under **ITB** Clause 12 and comply with the eligibility criteria specified in the **BDS**. In the event that any subcontractor is found by the Procuring Entity to be ineligible, the subcontracting of such portion of the Goods shall be disallowed.
- 8.3. The Bidder may identify the subcontractor to whom a portion of the Goods will be subcontracted at any stage of the bidding process or during contract implementation. If the Bidder opts to disclose the name of the subcontractor during bid submission, the Bidder shall include the required documents as part of the technical component of its bid.

B. Contents of Bidding Documents

9. Pre-Bid Conference

- 9.1. (a) If so specified in the **BDS**, a pre-bid conference shall be held at the venue and on the date indicated therein, to clarify and address the Bidders' questions on the technical and financial components of this Project.

(b) The pre-bid conference shall be held at least twelve (12) calendar days before the deadline for the submission and receipt of bids, but not earlier than seven (7) calendar days from the posting of the invitation to bid/bidding documents in the PhilGEPS website. If the Procuring Entity determines that, by reason of the method, nature, or complexity of the

contract to be bid, or when international participation will be more advantageous to the GOP, a longer period for the preparation of bids is necessary, the pre-bid conference shall be held at least thirty (30) calendar days before the deadline for the submission and receipt of bids, as specified in the **BDS**.

- 9.2. Bidders are encouraged to attend the pre-bid conference to ensure that they fully understand the Procuring Entity's requirements. Non-attendance of the Bidder will in no way prejudice its bid; however, the Bidder is expected to know the changes and/or amendments to the Bidding Documents as recorded in the minutes of the pre-bid conference and the Supplemental/Bid Bulletin. The minutes of the pre-bid conference shall be recorded and prepared not later than five (5) calendar days after the pre-bid conference. The minutes shall be made available to prospective bidders not later than five (5) days upon written request.
- 9.3 Decisions of the BAC amending any provision of the bidding documents shall be issued in writing through a Supplemental/Bid Bulletin at least seven (7) calendar days before the deadline for the submission and receipt of bids.

10. Clarification and Amendment of Bidding Documents

- 10.1. Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such request must be in writing and submitted to the Procuring Entity at the address indicated in the **BDS** at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.
- 10.2. The BAC shall respond to the said request by issuing a Supplemental/Bid Bulletin, to be made available to all those who have properly secured the Bidding Documents, at least seven (7) calendar days before the deadline for the submission and receipt of Bids.
- 10.3. Supplemental/Bid Bulletins may also be issued upon the Procuring Entity's initiative for purposes of clarifying or modifying any provision of the Bidding Documents not later than seven (7) calendar days before the deadline for the submission and receipt of Bids. Any modification to the Bidding Documents shall be identified as an amendment.
- 10.4. Any Supplemental/Bid Bulletin issued by the BAC shall also be posted in the PhilGEPS and the website of the Procuring Entity concerned, if available, and at any conspicuous place in the premises of the Procuring Entity concerned. It shall be the responsibility of all Bidders who have properly secured the Bidding Documents to inquire and secure Supplemental/Bid Bulletins that may be issued by the BAC. However, Bidders who have submitted bids before the issuance of the Supplemental/Bid Bulletin must be informed and allowed to modify or withdraw their bids in accordance with **ITB** Clause 23.

C. Preparation of Bids

11. Language of Bids

The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

12. Documents Comprising the Bid: Eligibility and Technical Components

12.1. Unless otherwise indicated in the **BDS**, the first envelope shall contain the following eligibility and technical documents:

(a) Eligibility Documents –

Class "A" Documents:

- (i) PhilGEPS Certificate of Registration and Membership in accordance with Section 8.5.2 of the IRR, except for foreign bidders participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 23.1 of the IRR, provided, that the winning bidder shall register with the PhilGEPS in accordance with section 37.1.4 of the IRR.
- (ii) Statement of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; and

Statement of the Bidder's SLCC similar to the contract to be bid, in accordance with ITB Clause 5.4, within the relevant period as provided in the **BDS**.

The two statements required shall indicate for each contract the following:

- (ii.1) name of the contract;
- (ii.2) date of the contract;
- (ii.3) contract duration;

- (ii.4) owner's name and address;
 - (ii.5) kinds of Goods;
 - (ii.6) For Statement of Ongoing Contracts - amount of contract and value of outstanding contracts;
 - (ii.7) For Statement of SLCC - amount of completed contracts, adjusted by the Bidder to current prices using PSA's consumer price index, if necessary for the purpose of meeting the SLCC requirement;
 - (ii.8) date of delivery; and
 - (ii.9) end user's acceptance or official receipt(s) or sales invoice issued for the contract, if completed, which shall be attached to the statements.
- (iii) NFCC computation in accordance with ITB Clause 5.5 or a committed Line of Credit from a universal or commercial bank.

Class "B" Document:

- (iv) If applicable, the Joint Venture Agreement (JVA) in case the joint venture is already in existence, or duly notarized statements from all the potential joint venture partners in accordance with Section 23.1(b) of the IRR.
- (b) Technical Documents –
- (i) Bid security in accordance with **ITB** Clause 18. If the Bidder opts to submit the bid security in the form of:
 - (i.1) a bank draft/guarantee or an irrevocable letter of credit issued by a foreign bank, it shall be accompanied by a confirmation from a Universal or Commercial Bank; or
 - (i.2) a surety bond, it shall be accompanied by a certification by the Insurance Commission that the surety or insurance company is authorized to issue such instruments;
 - (ii) Conformity with technical specifications, as enumerated and specified in Sections VI and VII of the Bidding Documents; and

- (iii) Sworn statement in accordance with Section 25.3 of the IRR of RA 9184 and using the form prescribed in Section VIII. Bidding Forms.
- (iv) For foreign bidders claiming eligibility by reason of their country's extension of reciprocal rights to Filipinos, a certification from the relevant government office of their country stating that Filipinos are allowed to participate in their government procurement activities for the same item or product.

13. Documents Comprising the Bid: Financial Component

13.1. Unless otherwise stated in the **BDS**, the financial component of the bid shall contain the following:

- (a) Financial Bid Form, which includes bid prices and the applicable Price Schedules, in accordance with **ITB** Clauses 15.1 and 15.4;
- (b) If the Bidder claims preference as a Domestic Bidder, a certification from the DTI issued in accordance with **ITB** Clause 27, unless otherwise provided in the **BDS**; and
- (c) Any other document related to the financial component of the bid as stated in the **BDS**.

13.2. (a) Unless otherwise stated in the **BDS**, all bids that exceed the ABC shall not be accepted.

(b) Unless otherwise indicated in the **BDS**, for foreign-funded procurement, a ceiling may be applied to bid prices provided the following conditions are met:

- (i) Bidding Documents are obtainable free of charge on a freely accessible website. If payment of Bidding Documents is required by the procuring entity, payment could be made upon the submission of bids.
- (ii) The procuring entity has procedures in place to ensure that the ABC is based on recent estimates made by the responsible unit of the procuring entity and that the estimates reflect the quality, supervision and risk and inflationary factors, as well as prevailing market prices, associated with the types of works or goods to be procured.
- (iii) The procuring entity has trained cost estimators on estimating prices and analyzing bid variances.
- (iv) The procuring entity has established a system to monitor and report bid prices relative to ABC and engineer's/procuring entity's estimate.

- (v) The procuring entity has established a monitoring and evaluation system for contract implementation to provide a feedback on actual total costs of goods and works.

14. Alternative Bids

- 14.1 Alternative Bids shall be rejected. For this purpose, alternative bid is an offer made by a Bidder in addition or as a substitute to its original bid which may be included as part of its original bid or submitted separately therewith for purposes of bidding. A bid with options is considered an alternative bid regardless of whether said bid proposal is contained in a single envelope or submitted in two (2) or more separate bid envelopes.
- 14.2 Each Bidder shall submit only one Bid, either individually or as a partner in a JV. A Bidder who submits or participates in more than one bid (other than as a subcontractor if a subcontractor is permitted to participate in more than one bid) will cause all the proposals with the Bidder's participation to be disqualified. This shall be without prejudice to any applicable criminal, civil and administrative penalties that may be imposed upon the persons and entities concerned.

15. Bid Prices

- 15.1. The Bidder shall complete the appropriate Schedule of Prices included herein, stating the unit prices, total price per item, the total amount and the expected countries of origin of the Goods to be supplied under this Project.
- 15.2. The Bidder shall fill in rates and prices for all items of the Goods described in the Schedule of Prices. Bids not addressing or providing all of the required items in the Bidding Documents including, where applicable, Schedule of Prices, shall be considered non-responsive and, thus, automatically disqualified. In this regard, where a required item is provided, but no price is indicated, the same shall be considered as non-responsive, but specifying a zero (0) or a dash (-) for the said item would mean that it is being offered for free to the Government, except those required by law or regulations to be accomplished.
- 15.3. The terms Ex Works (EXW), Cost, Insurance and Freight (CIF), Cost and Insurance Paid to (CIP), Delivered Duty Paid (DDP), and other trade terms used to describe the obligations of the parties, shall be governed by the rules prescribed in the current edition of the International Commercial Terms (INCOTERMS) published by the International Chamber of Commerce, Paris.

15.4. Prices indicated on the Price Schedule shall be entered separately in the following manner:

- (a) For Goods offered from within the Procuring Entity's country:
 - (i) The price of the Goods quoted EXW (ex works, ex factory, ex warehouse, ex showroom, or off-the-shelf, as applicable);
 - (ii) The cost of all customs duties and sales and other taxes already paid or payable;
 - (iii) The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - (iv) The price of other (incidental) services, if any, listed in the **BDS**.
- (b) For Goods offered from abroad:
 - (i) Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted DDP with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - (ii) The price of other (incidental) services, if any, listed in the **BDS**.
- (c) For Services, based on the form which may be prescribed by the Procuring Entity, in accordance with existing laws, rules and regulations

15.5. Prices quoted by the Bidder shall be fixed during the Bidder's performance of the contract and not subject to variation or price escalation on any account. A bid submitted with an adjustable price quotation shall be treated as non-responsive and shall be rejected, pursuant to **ITB** Clause 24.

All bid prices for the given scope of work in the contract as awarded shall be considered as fixed prices, and therefore not subject to price escalation during contract implementation, except under extraordinary circumstances. Upon the recommendation of the Procuring Entity, price escalation may be allowed in extraordinary circumstances as may be determined by the National Economic and Development Authority in accordance with the Civil Code of the Philippines, and upon approval by the GPPB. Nevertheless, in cases where the cost of the awarded contract is affected by any applicable new laws, ordinances,

regulations, or other acts of the GOP, promulgated after the date of bid opening, a contract price adjustment shall be made or appropriate relief shall be applied on a no loss-no gain basis.

16. Bid Currencies

- 16.1. Prices shall be quoted in the following currencies:
 - (a) For Goods that the Bidder will supply from within the Philippines, the prices shall be quoted in Philippine Pesos.
 - (b) For Goods that the Bidder will supply from outside the Philippines, the prices may be quoted in the currency(ies) stated in the **BDS**. However, for purposes of bid evaluation, bids denominated in foreign currencies shall be converted to Philippine currency based on the exchange rate as published in the *Bangko Sentral ng Pilipinas* (BSP) reference rate bulletin on the day of the bid opening.
- 16.2. If so allowed in accordance with **ITB** Clause 16.1, the Procuring Entity for purposes of bid evaluation and comparing the bid prices will convert the amounts in various currencies in which the bid price is expressed to Philippine Pesos at the foregoing exchange rates.
- 16.3. Unless otherwise specified in the **BDS**, payment of the contract price shall be made in Philippine Pesos.

17. Bid Validity

- 17.1. Bids shall remain valid for the period specified in the **BDS** which shall not exceed one hundred twenty (120) calendar days from the date of the opening of bids.
- 17.2. In exceptional circumstances, prior to the expiration of the bid validity period, the Procuring Entity may request Bidders to extend the period of validity of their bids. The request and the responses shall be made in writing. The bid security described in **ITB** Clause 18 should also be extended corresponding to the extension of the bid validity period at the least. A Bidder may refuse the request without forfeiting its bid security, but his bid shall no longer be considered for further evaluation and award. A Bidder granting the request shall not be required or permitted to modify its bid.

18. Bid Security

- 18.1. The Bidder shall submit a Bid Securing Declaration or any form of Bid Security in the amount stated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the following schedule:

Form of Bid Security	Amount of Bid Security (Not Less than the Percentage of the ABC)
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<p>(a) Cash or cashier's/manager's check issued by a Universal or Commercial Bank.</p> <p><i>For biddings conducted by LGUs, the Cashier's/Manager's Check may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i></p>	
<p>(b) Bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank: Provided, however, that it shall be confirmed or authenticated by a Universal or Commercial Bank, if issued by a foreign bank.</p> <p><i>For biddings conducted by LGUs, Bank Draft/Guarantee, or Irrevocable Letter of Credit may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i></p>	<p>Two percent (2%)</p>
<p>(c) Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such security.</p>	<p>Five percent (5%)</p>

The Bid Securing Declaration mentioned above is an undertaking which states, among others, that the Bidder shall enter into contract with the procuring entity and furnish the performance security required under ITB Clause 33.2, within ten (10) calendar days from receipt of the Notice of Award, and commits to pay the corresponding amount as fine, and be suspended for a period of time from being qualified to participate in any government procurement activity in the event it violates any of the conditions stated therein as provided in the guidelines issued by the GPPB.

- 18.2. The bid security should be valid for the period specified in the **BDS**. Any bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

- 18.3. No bid securities shall be returned to Bidders after the opening of bids and before contract signing, except to those that failed or declared as post-disqualified, upon submission of a written waiver of their right to file a request for reconsideration and/or protest, or upon the lapse of the reglementary period to file a request for reconsideration or protest. Without prejudice on its forfeiture, bid securities shall be returned only after the Bidder with the Lowest Calculated Responsive Bid (LCRB) has signed the contract and furnished the performance security, but in no case later than the expiration of the bid security validity period indicated in **ITB** Clause 18.2.
- 18.4. Upon signing and execution of the contract pursuant to **ITB** Clause 32, and the posting of the performance security pursuant to **ITB** Clause 33, the successful Bidder's bid security will be discharged, but in no case later than the bid security validity period as indicated in the **ITB** Clause 18.2.
- 18.5. The bid security may be forfeited:
- (a) if a Bidder:
 - (i) withdraws its bid during the period of bid validity specified in **ITB** Clause 17;
 - (ii) does not accept the correction of errors pursuant to **ITB** Clause 28.3(b);
 - (iii) has a finding against the veracity of any of the documents submitted as stated in **ITB** Clause 29.2;
 - (iv) submission of eligibility requirements containing false information or falsified documents;
 - (v) submission of bids that contain false information or falsified documents, or the concealment of such information in the bids in order to influence the outcome of eligibility screening or any other stage of the public bidding;
 - (vi) allowing the use of one's name, or using the name of another for purposes of public bidding;
 - (vii) withdrawal of a bid, or refusal to accept an award, or enter into contract with the Government without justifiable cause, after the Bidder had been adjudged as having submitted the LCRB;
 - (viii) refusal or failure to post the required performance security within the prescribed time;

- (ix) refusal to clarify or validate in writing its bid during post-qualification within a period of seven (7) calendar days from receipt of the request for clarification;
 - (x) any documented attempt by a Bidder to unduly influence the outcome of the bidding in his favor;
 - (xi) failure of the potential joint venture partners to enter into the joint venture after the bid is declared successful; or
 - (xii) all other acts that tend to defeat the purpose of the competitive bidding, such as habitually withdrawing from bidding, submitting late Bids or patently insufficient bid, for at least three (3) times within a year, except for valid reasons.
- (b) if the successful Bidder:
- (i) fails to sign the contract in accordance with **ITB** Clause 32; or
 - (ii) fails to furnish performance security in accordance with **ITB** Clause 33.

19. Format and Signing of Bids

- 19.1. Bidders shall submit their bids through their duly authorized representative using the appropriate forms provided in Section VIII. Bidding Forms on or before the deadline specified in the **ITB** Clauses 21 in two (2) separate sealed bid envelopes, and which shall be submitted simultaneously. The first shall contain the technical component of the bid, including the eligibility requirements under **ITB** Clause 12.1, and the second shall contain the financial component of the bid. This shall also be observed for each lot in the case of lot procurement.
- 19.2. Forms as mentioned in **ITB** Clause 19.1 must be completed without any alterations to their format, and no substitute form shall be accepted. All blank spaces shall be filled in with the information requested.
- 19.3. The Bidder shall prepare and submit an original of the first and second envelopes as described in **ITB** Clauses 12 and 13. In addition, the Bidder shall submit copies of the first and second envelopes. In the event of any discrepancy between the original and the copies, the original shall prevail.
- 19.4. Each and every page of the Bid Form, including the Schedule of Prices, under Section VIII hereof, shall be signed by the duly authorized representative/s of the Bidder. Failure to do so shall be a ground for the rejection of the bid.

- 19.5. Any interlineations, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the Bidder.

20. Sealing and Marking of Bids

- 20.1. Bidders shall enclose their original eligibility and technical documents described in **ITB** Clause 12 in one sealed envelope marked “ORIGINAL - TECHNICAL COMPONENT”, and the original of their financial component in another sealed envelope marked “ORIGINAL - FINANCIAL COMPONENT”, sealing them all in an outer envelope marked “ORIGINAL BID”.
- 20.2. Each copy of the first and second envelopes shall be similarly sealed duly marking the inner envelopes as “COPY NO. ___ - TECHNICAL COMPONENT” and “COPY NO. ___ – FINANCIAL COMPONENT” and the outer envelope as “COPY NO. ___”, respectively. These envelopes containing the original and the copies shall then be enclosed in one single envelope.
- 20.3. The original and the number of copies of the Bid as indicated in the **BDS** shall be typed or written in ink and shall be signed by the Bidder or its duly authorized representative/s.
- 20.4. All envelopes shall:
- (a) contain the name of the contract to be bid in capital letters;
 - (b) bear the name and address of the Bidder in capital letters;
 - (c) be addressed to the Procuring Entity’s BAC in accordance with **ITB** Clause 1.1;
 - (d) bear the specific identification of this bidding process indicated in the **ITB** Clause 1.2; and
 - (e) bear a warning “DO NOT OPEN BEFORE...” the date and time for the opening of bids, in accordance with **ITB** Clause 21.
- 20.5. Bid envelopes that are not properly sealed and marked, as required in the bidding documents, shall not be rejected, but the Bidder or its duly authorized representative shall acknowledge such condition of the bid as submitted. The BAC or the Procuring Entity shall assume no responsibility for the misplacement of the contents of the improperly sealed or marked bid, or for its premature opening.

D. Submission and Opening of Bids

21. Deadline for Submission of Bids

Bids must be received by the Procuring Entity's BAC at the address and on or before the date and time indicated in the **BDS**.

22. Late Bids

Any bid submitted after the deadline for submission and receipt of bids prescribed by the Procuring Entity, pursuant to **ITB** Clause 21, shall be declared "Late" and shall not be accepted by the Procuring Entity. The BAC shall record in the minutes of bid submission and opening, the Bidder's name, its representative and the time the late bid was submitted.

23. Modification and Withdrawal of Bids

23.1. The Bidder may modify its bid after it has been submitted; provided that the modification is received by the Procuring Entity prior to the deadline prescribed for submission and receipt of bids. The Bidder shall not be allowed to retrieve its original bid, but shall be allowed to submit another bid equally sealed and properly identified in accordance with **ITB** Clause 20, linked to its original bid marked as "TECHNICAL MODIFICATION" or "FINANCIAL MODIFICATION" and stamped "received" by the BAC. Bid modifications received after the applicable deadline shall not be considered and shall be returned to the Bidder unopened.

23.2. A Bidder may, through a Letter of Withdrawal, withdraw its bid after it has been submitted, for valid and justifiable reason; provided that the Letter of Withdrawal is received by the Procuring Entity prior to the deadline prescribed for submission and receipt of bids. The Letter of Withdrawal must be executed by the duly authorized representative of the Bidder identified in the Omnibus Sworn Statement, a copy of which should be attached to the letter.

23.3. Bids requested to be withdrawn in accordance with **ITB** Clause 23.1 shall be returned unopened to the Bidders. A Bidder, who has acquired the bidding documents, may also express its intention not to participate in the bidding through a letter which should reach and be stamped by the BAC before the deadline for submission and receipt of bids. A Bidder that withdraws its bid shall not be permitted to submit another bid, directly or indirectly, for the same contract.

23.4. No bid may be modified after the deadline for submission of bids. No bid may be withdrawn in the interval between the deadline for submission of bids and the expiration of the period of bid validity specified by the Bidder on the Financial Bid Form. Withdrawal of a bid during this interval shall result in the forfeiture of the Bidder's bid security, pursuant to **ITB** Clause 18.5, and the imposition of administrative, civil and criminal sanctions as prescribed by RA 9184 and its IRR.

24. Opening and Preliminary Examination of Bids

- 24.1. The BAC shall open the bids in public, immediately after the deadline for the submission and receipt of bids, as specified in the **BDS**. In case the Bids cannot be opened as scheduled due to justifiable reasons, the BAC shall take custody of the Bids submitted and reschedule the opening of Bids on the next working day or at the soonest possible time through the issuance of a Notice of Postponement to be posted in the PhilGEPS website and the website of the Procuring Entity concerned.
- 24.2. Unless otherwise specified in the **BDS**, the BAC shall open the first bid envelopes and determine each Bidder's compliance with the documents prescribed in **ITB** Clause 12, using a non-discretionary "pass/fail" criterion. If a Bidder submits the required document, it shall be rated "passed" for that particular requirement. In this regard, bids that fail to include any requirement or are incomplete or patently insufficient shall be considered as "failed". Otherwise, the BAC shall rate the said first bid envelope as "passed".
- 24.3. Unless otherwise specified in the **BDS**, immediately after determining compliance with the requirements in the first envelope, the BAC shall forthwith open the second bid envelope of each remaining eligible bidder whose first bid envelope was rated "passed". The second envelope of each complying bidder shall be opened within the same day. In case one or more of the requirements in the second envelope of a particular bid is missing, incomplete or patently insufficient, and/or if the submitted total bid price exceeds the ABC unless otherwise provided in **ITB** Clause 13.2, the BAC shall rate the bid concerned as "failed". Only bids that are determined to contain all the bid requirements for both components shall be rated "passed" and shall immediately be considered for evaluation and comparison.
- 24.4. Letters of Withdrawal shall be read out and recorded during bid opening, and the envelope containing the corresponding withdrawn bid shall be returned to the Bidder unopened.
- 24.5. All members of the BAC who are present during bid opening shall initial every page of the original copies of all bids received and opened.
- 24.6. In the case of an eligible foreign bidder as described in **ITB** Clause 5, the following Class "A" Documents may be substituted with the appropriate equivalent documents, if any, issued by the country of the foreign Bidder concerned, which shall likewise be uploaded and maintained in the PhilGEPS in accordance with Section 8.5.2 of the IRR:
 - (a) Registration certificate from the Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or CDA for cooperatives;
 - (b) Mayor's/Business permit issued by the local government where the principal place of business of the bidder is located; and

- (c) Audited Financial Statements showing, among others, the prospective bidder's total and current assets and liabilities stamped "received" by the Bureau of Internal Revenue or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two years from the date of bid submission.
- 24.7. Each partner of a joint venture agreement shall likewise submit the requirements in **ITB** Clause 12.1(a)(i). Submission of documents required under **ITB** Clauses 12.1(a)(ii) to 12.1(a)(iii) by any of the joint venture partners constitutes compliance.
- 24.8. The Procuring Entity shall prepare the minutes of the proceedings of the bid opening that shall include, as a minimum: (a) names of Bidders, their bid price (per lot, if applicable, and/or including discount, if any), bid security, findings of preliminary examination, and whether there is a withdrawal or modification; and (b) attendance sheet. The BAC members shall sign the abstract of bids as read.
- 24.8. The bidders or their duly authorized representatives may attend the opening of bids. The BAC shall ensure the integrity, security, and confidentiality of all submitted bids. The Abstract of Bids as read and the minutes of the bid opening shall be made available to the public upon written request and payment of a specified fee to recover cost of materials.
- 24.9. To ensure transparency and accurate representation of the bid submission, the BAC Secretariat shall notify in writing all bidders whose bids it has received through its PhilGEPS-registered physical address or official e-mail address. The notice shall be issued within seven (7) calendar days from the date of the bid opening.

E. Evaluation and Comparison of Bids

25. Process to be Confidential

- 25.1. Members of the BAC, including its staff and personnel, as well as its Secretariat and TWG, are prohibited from making or accepting any kind of communication with any bidder regarding the evaluation of their bids until the issuance of the Notice of Award, unless otherwise allowed in the case of **ITB** Clause 26.
- 25.2. Any effort by a bidder to influence the Procuring Entity in the Procuring Entity's decision in respect of bid evaluation, bid comparison or contract award will result in the rejection of the Bidder's bid.

26. Clarification of Bids

To assist in the evaluation, comparison, and post-qualification of the bids, the Procuring Entity may ask in writing any Bidder for a clarification of its bid. All responses to requests for clarification shall be in writing. Any clarification

submitted by a Bidder in respect to its bid and that is not in response to a request by the Procuring Entity shall not be considered.

27. Domestic Preference

27.1. Unless otherwise stated in the **BDS**, the Procuring Entity will grant a margin of preference for the purpose of comparison of bids in accordance with the following:

- (a) The preference shall be applied when the lowest Foreign Bid is lower than the lowest bid offered by a Domestic Bidder.
- (b) For evaluation purposes, the lowest Foreign Bid shall be increased by fifteen percent (15%).
- (c) In the event that the lowest bid offered by a Domestic Bidder does not exceed the lowest Foreign Bid as increased, then the Procuring Entity shall award the contract to the Domestic Bidder at the amount of the lowest Foreign Bid.
- (d) If the Domestic Bidder refuses to accept the award of contract at the amount of the Foreign Bid within two (2) calendar days from receipt of written advice from the BAC, the Procuring Entity shall award to the bidder offering the Foreign Bid, subject to post-qualification and submission of all the documentary requirements under these Bidding Documents.

27.2. A Bidder may be granted preference as a Domestic Bidder subject to the certification from the DTI that the Bidder is offering unmanufactured articles, materials or supplies of the growth or production of the Philippines, or manufactured articles, materials, or supplies manufactured or to be manufactured in the Philippines substantially from articles, materials, or supplies of the growth, production, or manufacture, as the case may be, of the Philippines.

28. Detailed Evaluation and Comparison of Bids

28.1. The Procuring Entity will undertake the detailed evaluation and comparison of bids which have passed the opening and preliminary examination of bids, pursuant to **ITB** Clause 24, in order to determine the Lowest Calculated Bid.

28.2. The Lowest Calculated Bid shall be determined in two steps:

- (a) The detailed evaluation of the financial component of the bids, to establish the correct calculated prices of the bids; and
- (b) The ranking of the total bid prices as so calculated from the lowest to the highest. The bid with the lowest price shall be identified as the Lowest Calculated Bid.

- 28.3. The Procuring Entity's BAC shall immediately conduct a detailed evaluation of all bids rated "passed," using non-discretionary pass/fail criteria. The BAC shall consider the following in the evaluation of bids:
- (a) Completeness of the bid. Unless the **BDS** allows partial bids, bids not addressing or providing all of the required items in the Schedule of Requirements including, where applicable, Schedule of Prices, shall be considered non-responsive and, thus, automatically disqualified. In this regard, where a required item is provided, but no price is indicated, the same shall be considered as non-responsive, but specifying a zero (0) or a dash (-) for the said item would mean that it is being offered for free to the Procuring Entity, except those required by law or regulations to be provided for; and
 - (b) Arithmetical corrections. Consider computational errors and omissions to enable proper comparison of all eligible bids. It may also consider bid modifications. Any adjustment shall be calculated in monetary terms to determine the calculated prices.
- 28.4. Based on the detailed evaluation of bids, those that comply with the above-mentioned requirements shall be ranked in the ascending order of their total calculated bid prices, as evaluated and corrected for computational errors, discounts and other modifications, to identify the Lowest Calculated Bid. Total calculated bid prices, as evaluated and corrected for computational errors, discounts and other modifications, which exceed the ABC shall not be considered, unless otherwise indicated in the **BDS**.
- 28.5. The Procuring Entity's evaluation of bids shall be based on the bid price quoted in the Bid Form, which includes the Schedule of Prices.
- 28.6. Bids shall be evaluated on an equal footing to ensure fair competition. For this purpose, all bidders shall be required to include in their bids the cost of all taxes, such as, but not limited to, value added tax (VAT), income tax, local taxes, and other fiscal levies and duties which shall be itemized in the bid form and reflected in the detailed estimates. Such bids, including said taxes, shall be the basis for bid evaluation and comparison.
- 28.7. If so indicated pursuant to **ITB** Clause 1.2, Bids are being invited for individual lots or for any combination thereof, provided that all Bids and combinations of Bids shall be received by the same deadline and opened and evaluated simultaneously so as to determine the Bid or combination of Bids offering the lowest calculated cost to the Procuring Entity. Bid prices quoted shall correspond to all items specified for each lot and to all quantities specified for each item of a lot. Bid Security as required by **ITB** Clause 18 shall be submitted for each contract (lot) separately. The basis for evaluation of lots is specified in **BDS** Clause 28.3.

29. Post-Qualification

- 29.1. The BAC shall determine to its satisfaction whether the Bidder that is evaluated as having submitted the Lowest Calculated Bid complies with and is responsive to all the requirements and conditions specified in **ITB** Clauses 5, 12, and 13.
- 29.2. Within a non-extendible period of five (5) calendar days from receipt by the bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

Failure to submit any of the post-qualification requirements on time, or a finding against the veracity thereof, shall disqualify the bidder for award. Provided in the event that a finding against the veracity of any of the documents submitted is made, it shall cause the forfeiture of the bid security in accordance with Section 69 of the IRR of RA 9184.

- 29.3. The determination shall be based upon an examination of the documentary evidence of the Bidder's qualifications submitted pursuant to **ITB** Clauses 12 and 13, as well as other information as the Procuring Entity deems necessary and appropriate, using a non-discretionary "pass/fail" criterion, which shall be completed within a period of twelve (12) calendar days.
- 29.4. If the BAC determines that the Bidder with the Lowest Calculated Bid passes all the criteria for post-qualification, it shall declare the said bid as the LCRB, and recommend to the HoPE the award of contract to the said Bidder at its submitted price or its calculated bid price, whichever is lower.
- 29.5. A negative determination shall result in rejection of the Bidder's Bid, in which event the Procuring Entity shall proceed to the next Lowest Calculated Bid with a fresh period to make a similar determination of that Bidder's capabilities to perform satisfactorily. If the second Bidder, however, fails the post qualification, the procedure for post qualification shall be repeated for the Bidder with the next Lowest Calculated Bid, and so on until the LCRB is determined for recommendation for contract award.
- 29.6. Within a period not exceeding fifteen (15) calendar days from the determination by the BAC of the LCRB and the recommendation to award the contract, the HoPE or his duly authorized representative shall approve or disapprove the said recommendation.
- 29.7. In the event of disapproval, which shall be based on valid, reasonable, and justifiable grounds as provided for under Section 41 of the IRR of RA 9184, the HoPE shall notify the BAC and the Bidder in writing of such decision and the grounds for it. When applicable, the BAC shall

conduct a post-qualification of the Bidder with the next Lowest Calculated Bid. A request for reconsideration may be filed by the bidder with the HoPE in accordance with Section 37.1.3 of the IRR of RA 9184.

30. Reservation Clause

- 30.1. Notwithstanding the eligibility or post-qualification of a Bidder, the Procuring Entity concerned reserves the right to review its qualifications at any stage of the procurement process if it has reasonable grounds to believe that a misrepresentation has been made by the said Bidder, or that there has been a change in the Bidder's capability to undertake the project from the time it submitted its eligibility requirements. Should such review uncover any misrepresentation made in the eligibility and bidding requirements, statements or documents, or any changes in the situation of the Bidder which will affect its capability to undertake the project so that it fails the preset eligibility or bid evaluation criteria, the Procuring Entity shall consider the said Bidder as ineligible and shall disqualify it from submitting a bid or from obtaining an award or contract.
- 30.2. Based on the following grounds, the Procuring Entity reserves the right to reject any and all bids, declare a Failure of Bidding at any time prior to the contract award, or not to award the contract, without thereby incurring any liability, and make no assurance that a contract shall be entered into as a result of the bidding:
- (a) If there is *prima facie* evidence of collusion between appropriate public officers or employees of the Procuring Entity, or between the BAC and any of the Bidders, or if the collusion is between or among the bidders themselves, or between a Bidder and a third party, including any act which restricts, suppresses or nullifies or tends to restrict, suppress or nullify competition;
 - (b) If the Procuring Entity's BAC is found to have failed in following the prescribed bidding procedures; or
 - (c) For any justifiable and reasonable ground where the award of the contract will not redound to the benefit of the GOP as follows:
 - (i) If the physical and economic conditions have significantly changed so as to render the project no longer economically, financially or technically feasible as determined by the HoPE;
 - (ii) If the project is no longer necessary as determined by the HoPE; and
 - (iii) If the source of funds for the project has been withheld or reduced through no fault of the Procuring Entity.

- 30.3. In addition, the Procuring Entity may likewise declare a failure of bidding when:
- (a) No bids are received;
 - (b) All prospective Bidders are declared ineligible;
 - (c) All bids fail to comply with all the bid requirements or fail post-qualification; or
 - (d) The bidder with the LCRB refuses, without justifiable cause to accept the award of contract, and no award is made in accordance with Section 40 of the IRR of RA 9184.

F. Award of Contract

31. Contract Award

- 31.1. Subject to **ITB** Clause 29, the HoPE or its duly authorized representative shall award the contract to the Bidder whose bid has been determined to be the LCRB.
- 31.2. Prior to the expiration of the period of bid validity, the Procuring Entity shall notify the successful Bidder in writing that its bid has been accepted, through a Notice of Award duly received by the Bidder or its representative personally or sent by registered mail or electronically, receipt of which must be confirmed in writing within two (2) days by the Bidder with the LCRB and submitted personally or sent by registered mail or electronically to the Procuring Entity.
- 31.3. Notwithstanding the issuance of the Notice of Award, award of contract shall be subject to the following conditions:
- (a) Submission of the following documents within ten (10) calendar days from receipt of the Notice of Award:
 - (i) Valid JVA, if applicable; or
 - (ii) In the case of procurement by a Philippine Foreign Service Office or Post, the PhilGEPS Registration Number of the winning foreign Bidder;
 - (b) Posting of the performance security in accordance with **ITB** Clause 33;
 - (c) Signing of the contract as provided in **ITB** Clause 32; and
 - (d) Approval by higher authority, if required, as provided in Section 37.3 of the IRR of RA 9184.

- 31.4. At the time of contract award, the Procuring Entity shall not increase or decrease the quantity of goods originally specified in Section VI. Schedule of Requirements.

32. Signing of the Contract

- 32.1. At the same time as the Procuring Entity notifies the successful Bidder that its bid has been accepted, the Procuring Entity shall send the Contract Form to the Bidder, which contract has been provided in the Bidding Documents, incorporating therein all agreements between the parties.
- 32.2. Within ten (10) calendar days from receipt of the Notice of Award, the successful Bidder shall post the required performance security, sign and date the contract and return it to the Procuring Entity.
- 32.3. The Procuring Entity shall enter into contract with the successful Bidder within the same ten (10) calendar day period provided that all the documentary requirements are complied with.
- 32.4. The following documents shall form part of the contract:
- (a) Contract Agreement;
 - (b) Bidding Documents;
 - (c) Winning bidder's bid, including the Technical and Financial Proposals, and all other documents/statements submitted (*e.g.*, bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
 - (d) Performance Security;
 - (e) Notice of Award of Contract; and
 - (f) Other contract documents that may be required by existing laws and/or specified in the **BDS**.

33. Performance Security

- 33.1. To guarantee the faithful performance by the winning Bidder of its obligations under the contract, it shall post a performance security within a maximum period of ten (10) calendar days from the receipt of the Notice of Award from the Procuring Entity and in no case later than the signing of the contract.
- 33.2. The Performance Security shall be denominated in Philippine Pesos and posted in favor of the Procuring Entity in an amount not less than the percentage of the total contract price in accordance with the following schedule:

Form of Performance Security	Amount of Performance Security (Not less than the Percentage of the Total Contract Price)
<p>(a) Cash or cashier's/manager's check issued by a Universal or Commercial Bank.</p> <p><i>For biddings conducted by the LGUs, the Cashier's/Manager's Check may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i></p>	
<p>(b) Bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank: Provided, however, that it shall be confirmed or authenticated by a Universal or Commercial Bank, if issued by a foreign bank.</p> <p><i>For biddings conducted by the LGUs, the Bank Draft/Guarantee or Irrevocable Letter of Credit may be issued by other banks certified by the BSP as authorized to issue such financial instrument.</i></p>	<p>Five percent (5%)</p>
<p>(c) Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such security.</p>	<p>Thirty percent (30%)</p>

33.3. Failure of the successful Bidder to comply with the above-mentioned requirement shall constitute sufficient ground for the annulment of the award and forfeiture of the bid security, in which event the Procuring Entity shall have a fresh period to initiate and complete the post qualification of the second Lowest Calculated Bid. The procedure shall be repeated until the LCRB is identified and selected for recommendation of contract award. However if no Bidder passed post-qualification, the BAC shall declare the bidding a failure and conduct a re-bidding with re-advertisement, if necessary.

34. Notice to Proceed

Within seven (7) calendar days from the date of approval of the contract by the appropriate government approving authority, the Procuring Entity shall issue the Notice to Proceed (NTP) together with a copy or copies of the approved contract to the successful Bidder. All notices called for by the terms of the contract shall be effective only at the time of receipt thereof by the successful Bidder.

35. Protest Mechanism

Decisions of the procuring entity at any stage of the procurement process may be questioned in accordance with Section 55 of the IRR of RA 9184.

Section III. Bid Data Sheet

Bid Data Sheet

ITB Clause	
1.1	<p>The Procuring Entity is <i>Government Service Insurance System (GSIS)</i></p> <p>The name of the Contract is “Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches”.</p>
1.2	<p>The lot(s) and reference is/are:</p> <p><i>Not Applicable</i></p>
2	<p>The Funding Source is:</p> <p>GSIS, through the GSIS Corporate Operating Budget¹ for CY 2020 in the amount of Forty Three Million Five Hundred Thousand Pesos (Php43,500,000.00)</p> <p>The name of the Project is: “Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches”.</p>
3.1	No further instructions.
5.1	No further instructions.
5.2	Foreign bidders are not allowed participate in this Project.
5.4	<p>The Bidder must have completed, within the period specified in the Invitation to Bid and ITB Clause 12.1(a)(ii), any of the following:</p> <ul style="list-style-type: none"> a. A single contract that is similar to the Project whose amount is equivalent to at least fifty percent (50%) of the ABC; or b. At least two (2) similar contracts and the aggregate contract amounts are equivalent to at least fifty percent (50%) of the ABC. The largest of these similar contracts must be equivalent to at least half of the 25% of the ABC. <p>For this purpose, similar project/contract shall refer to <i>supply, delivery, installation and commissioning of generator sets</i>.</p>
7	No further instructions.
8.1	Subcontracting is not allowed.
8.2	Not applicable

¹ With approved multi-year budget.

9.1	<p>Pre-Bid Conference will be held on 08 January 2020, 9:30AM at the following address:</p> <ul style="list-style-type: none"> • GBAC Conference Room, Level 2 Core G, GSIS Headquarters Building, Financial Center, Pasay City
10.1	<p>The Procuring Entity's address is:</p> <p style="padding-left: 40px;">GBAC Secretariat GSIS Bids and Awards Committee Level 2 Core G, GSIS Headquarters Building, Financial Center Pasay City Tel No. : (02)976-4961/ 976-4945 / Fax No. : (02)859-0373 GBAC_Secretariat@gsis.gov.ph / www.gsis.gov.ph</p>
12.1(a)(i)	<p>Legal Documents</p> <p>Bidder must submit, as part of its "Technical Component" Envelope, any of the following options:</p> <p><u>Option 1</u> – Valid Philgeps Registration Certificate (Platinum Membership) (all pages) in lieu of the following legal documents:</p> <ol style="list-style-type: none"> 1. Registration Certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) (for sole proprietorship), and Cooperative Development Authority (CDA) (for cooperatives) 2. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas 3. Valid Tax Clearance <p>The documents enumerated in Option 1 must be submitted as part of the eligible bidder's Post-Qualification Documents, provided that said documents are still valid or not expired during the Bid Opening. If any of said documents, including the bidder's Audited Financial Statement, has expired and/or non-compliant with the bidding requirements before the Bid Opening, the updated document must be submitted together with the Valid Philgeps Registration Certificate (Platinum Membership) and must be part of the "Technical Component" Envelope.</p> <p><u>Option 2</u> – Legal Documents:</p> <ol style="list-style-type: none"> 1. Appropriate Registration Certificate from any of the following:

	<p>a. Securities and Exchange Commission</p> <p><u>For Corporation</u> Certificate of Registration; or Certificate of Incorporation; or Certificate of Filing of Amended Articles of Incorporation.</p> <p><u>For Partnership:</u> Certificate of Registration; or Certificate of Partnership; or Certificate of Filing of Amended Articles of Partnership</p> <p>b. Department of Trade and Industry (DTI), for sole proprietorship</p> <p>c. Cooperative Development Authority (CDA), for cooperatives</p> <p>2. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Area</p> <p>3. Valid Tax Clearance</p> <p>In case of Joint Venture, Joint Venture partners/parties must submit the required documents in accordance with the Option they have selected (<i>i.e.</i>, Option 1; Option 2; or combination of Options 1 and 2).</p> <p>Financial Document</p> <p>Audited Financial Statement for CY 2018 stamped received by the BIR or its duly accredited and authorized institutions.</p> <p>Reminder: Audited Financial Statement for CY 2018 must be submitted as part of the "Technical Component" if the bidder has selected Option 2 while valid PhilGeps Registration Certificate should be submitted as part of Post-qualification document.</p>
12.1(a)(ii)	<p>1. Statement of all ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid.</p> <p>2. Statement of similar government and/or private contract or contracts completed within the period as stated in the Invitation to Bid. The Statement must include any of the following:</p> <p>a. The bidder's single largest completed contract (SLCC) and other completed similar contract whose individual amount</p>

	<p>is equivalent to at least fifty percent (50%) of the ABC; or</p> <p>b. At least two (2) similar contracts and the aggregate contract amounts are equivalent to at least fifty percent (50%) of the ABC. The largest of these similar contracts must be equivalent to at least 25% of the ABC.</p>
12.1(a)(iii)	<p>In case of joint venture, the partner/party who is responsible for the submission of the NFCC shall also submit the following:</p> <ol style="list-style-type: none"> 1. Statement of All of Ongoing Contracts (as part of Technical Component); and 2. Audited Financial Statements for CY 2018 in accordance with the provisions/requirements stated in ITB Clause 12.1(a)(i) of the Bid Data Sheet.
12.1(a)(iv)	<p>If applicable, the bidder must submit a valid and notarized Joint Venture Agreement with the disclosure of percentage of ownership of the parties.</p>
12.1(b)(ii)	<p>With respect to the conformity with technical specifications, the bidder must submit any of the following:</p> <ol style="list-style-type: none"> a) Copies of Sections VI and VII of the Bidding Documents and all Bid Bulletin/s issued (if there's any) with the bidder's statement of compliance and signature of the authorized representative; <u>OR</u> b) Signed Letter of Conformity to be printed in the bidder's letterhead and and using the form prescribed in the Bidding Documents.
12.1(b)(iii)	<p>The bidder must submit an Omnibus Sworn Statement in accordance with Section 25.3 of the RIRR of RA 9184 and using the form prescribed in the Bidding Documents. The bidder must also submit a Notarized Secretary's Certificate, <i>if required/applicable</i>. In case of sole proprietorship, the bidder must submit a special power of attorney (SPA) if the proprietor/owner has assigned/appointed a person to, on his/her behalf, represent the company in the bidding of GSIS and sign all documents pertaining to the project/contract to be bid.</p>
12.1(b)(iv)	<p>Not Applicable.</p>
13.1	<p>The financial component of the bid shall contain the following:</p> <ol style="list-style-type: none"> a. Bid Form b. Itemized Bid Form c. If the Bidder claims preference as a Domestic Bidder, a

	certification from the DTI issued in accordance with ITB Clause 27 of Section II (Instructions to Bidders) in the Bidding Documents
13.1(b)	No further instructions.
13.1(c)	No additional requirements.
13.2	The ABC is Php43,500,000.00 . Any bid with a financial component exceeding this amount shall not be accepted.
15.2	<p><i>Additional Instructions regarding Itemized Bid Form</i></p> <ol style="list-style-type: none"> 1. Unit Price must be in two (2) decimal places. The Total Bid Price must have two (2) decimal points. 2. The bidder shall provide prices for all items of the Goods described in the Itemized Bid Form. The bidder shall also indicate the country of origin of the Goods to be supplied as required in Column 3 of the Itemized Bid Form. 3. Specifying a zero (0) or a dash (-) in Columns 6 and 7 shall mean that the item: <ol style="list-style-type: none"> a. is being offered for free to the Government; and/or b. is not applicable to the project. 4. The bidder shall provide costs/prices for Columns 5, 8, 9 and 10. 5. Bids not addressing or providing all of the required items in the Itemized Bid Form shall be considered non-responsive and, thus, automatically disqualified. Furthermore, if a required item is provided, but no price is indicated, the same shall be considered as non-responsive.
15.4(a)(iv)	No incidental services are required.
15.4(b)	Not applicable.
16.1(b)	The Bid prices for Goods supplied from outside of the Philippines shall be quoted in Philippine Pesos.
16.3	Not applicable.
17.1	Bids will be valid for 120 calendar days from the date of bid opening.
18.1	The bid security shall be in the form of a Bid Securing Declaration using the form prescribed in the Bidding Documents or any of the following forms and amounts:

	<p>1. Php870,000.00 [2% of ABC], if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank</p> <p>Bidders who opt to submit a bid security in the form of cash and/or cashier's/manager's check shall deposit the said bid security to the GSIS Cashier, in coordination with the GBAC Secretariat, prior to the submission of bids. The Official Receipt issued by the GSIS Cashier shall be submitted as part of the Technical Component.</p> <p>If a bank draft/guarantee or an irrevocable letter of credit issued by a foreign bank, it shall be confirmed or authenticated by a Universal or Commercial Bank.</p> <p>2. Php2,175,000.00 [5% of ABC], if bid security is in Surety Bond. It shall be accompanied by a certification from the Insurance Commission stating that the surety or insurance company is authorized to issue such instruments.</p>
18.2	The bid security shall be valid for 120 calendar days from the date of bid opening.
20.3	Each bidder shall submit one (1) original and one (1) copy of the first and second components of its bid.
20.4	<p>All envelopes shall be properly marked/labeled. The marking/label shall contain the following details:</p> <ul style="list-style-type: none"> • Name of the contract to be bid • Name and address of the prospective bidder • Be addressed to the following: <p style="margin-left: 40px;">GBAC Secretariat GSIS Bids and Awards Committee Level 2 Core G, GSIS Headquarters Building, Financial Center Pasay City</p> • Bear a warning "DO NOT OPEN BEFORE..." the date and time of the Bid Opening
21	<p>Bids must be submitted to the address below and must be duly received by the GBAC Secretariat or other authorized GSIS personnel on or before 22 January 2020, 9:00AM:</p> <ul style="list-style-type: none"> • GBAC Secretariat, Level 2 Core G, GSIS Headquarters Building, Financial Center, Pasay City

24.1	<p>Bid Opening shall be on 22 January 2020, 9:30AM at the following address:</p> <ul style="list-style-type: none"> • GBAC Conference Room, Level 2 Core G, GSIS Headquarters Building, Financial Center, Pasay City
24.2	No further instructions.
24.3	No further instructions.
27.1	No further instructions.
28.3 (a)	Partial bid is not allowed. The goods are grouped in a single lot and the lot shall not be divided into sub-lots for the purpose of bidding, evaluation, and contract award.
28.4	No further instructions.
29.2	<p>Post-Qualification Documents</p> <p>After the Bid Opening, the GBAC/Technical Working Group (TWG) shall conduct a detailed evaluation of the financial component of the eligible bid/s to determine the Lowest Calculated (LCB)/Single Calculated Bid (SCB). Only the bidder with the LCB/SCB shall be notified to submit the following post-qualification documents (4 copies each) within five (5) calendar days from receipt of the Notice from the GBAC:</p> <ol style="list-style-type: none"> 1. Latest Income Tax Return (for monthly or quarterly tax remittance) within the last six months prior to the date of bid submission or Annual Income Tax for CY 2018. (<i>Only tax returns filed and paid through the BIR eFPS shall be accepted.</i>) 2. Business Tax (Percentage Tax or VAT) Returns within the last six months prior to the date of bid submission. (<i>Only tax returns filed and paid through the BIR eFPS shall be accepted.</i>) 3. All parties to the Joint Venture shall submit the following: <ol style="list-style-type: none"> a. Latest Income Tax Return (for monthly or quarterly tax remittance) within the last six months prior to the date of bid submission or Annual Income Tax for CY 2018. (<i>Only tax returns filed and paid through the BIR eFPS shall be accepted.</i>) b. Business Tax (Percentage Tax or VAT) Returns within the last six months prior to the date of bid submission. (<i>Only tax returns filed and paid through the BIR eFPS shall be</i>

accepted.)

4. For LCB/SCB, including Joint Venture partners/parties, who has/have selected Option 1 as stated in the ITB Clause 12.1(a)(i) of the Bid Data Sheet and Checklist of Requirements, the following documents must be submitted:

a. Appropriate Registration Certificate from any of the following:

i. Securities and Exchange Commission

For Corporation

Certificate of Registration; or Certificate of Incorporation; or Certificate of Filing of Amended Articles of Incorporation.

For Partnership:

Certificate of Registration; or Certificate of Partnership; or Certificate of Filing of Amended Articles of Partnership

ii. Department of Trade and Industry (DTI), for sole proprietorship

iii. Cooperative Development Authority (CDA), for cooperatives

b. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas

c. Valid Tax Clearance

d. Audited Financial Statement for CY 2018 stamped "received" by the BIR or its duly accredited and authorized institutions

5. For LCB/SCB, including Joint Venture partners/parties, who has/have selected Option 2 as stated in the ITB Clause 12.1(a)(i) of the Bid Data Sheet and Checklist of Requirements, the Valid PhilGEPS Certificate (Platinum Membership) must be submitted.

6. Other Requirements

a. The bidder/supplier/service provider shall provide one (1) qualified, experienced and dedicated Project Engineer during the implementation of the project. The resume of

	<p>the Engineer must be submitted as part of the post-qualification documents.</p> <p>b. The bidder/supplier/service provider must be an authorized distributor, reseller or partner authorized by the original Manufacturer/Principal for the generator sets to be supplied. The bidder/supplier shall submit a Certification from the Manufacturer/Principal regarding the foregoing authorization.</p> <p>c. Datasheet of the product to be supplied. This includes brochures, manuals, or other documentary references which will provide substantial information of the products to be supplied.</p>
32.4(f)	Copy of the Bidding Documents, including bid bulletins (if any), obtained from GSIS and signed on every page by the winning bidder's authorized representative.

Section IV. General Conditions of Contract

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1. Definitions

1.1. In this Contract, the following terms shall be interpreted as indicated:

- (a) "The Contract" means the agreement entered into between the Procuring Entity and the Supplier, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- (b) "The Contract Price" means the price payable to the Supplier under the Contract for the full and proper performance of its contractual obligations.
- (c) "The Goods" means all of the supplies, equipment, machinery, spare parts, other materials and/or general support services which the Supplier is required to provide to the Procuring Entity under the Contract.
- (d) "The Services" means those services ancillary to the supply of the Goods, such as transportation and insurance, and any other incidental services, such as installation, commissioning, provision of technical assistance, training, and other such obligations of the Supplier covered under the Contract.
- (e) "GCC" means the General Conditions of Contract contained in this Section.
- (f) "SCC" means the Special Conditions of Contract.
- (g) "The Procuring Entity" means the organization purchasing the Goods, as named in the **SCC**.
- (h) "The Procuring Entity's country" is the Philippines.
- (i) "The Supplier" means the individual contractor, manufacturer distributor, or firm supplying/manufacturing the Goods and Services under this Contract and named in the **SCC**.
- (j) The "Funding Source" means the organization named in the **SCC**.
- (k) "The Project Site," where applicable, means the place or places named in the **SCC**.
- (l) "Day" means calendar day.
- (m) The "Effective Date" of the contract will be the date of signing the contract, however the Supplier shall commence performance of its obligations only upon receipt of the Notice to Proceed and copy of the approved contract.

- (n) "Verified Report" refers to the report submitted by the Implementing Unit to the HoPE setting forth its findings as to the existence of grounds or causes for termination and explicitly stating its recommendation for the issuance of a Notice to Terminate.

2. **Corrupt, Fraudulent, Collusive, and Coercive Practices**

2.1. Unless otherwise provided in the **SCC**, the Procuring Entity as well as the bidders, contractors, or suppliers shall observe the highest standard of ethics during the procurement and execution of this Contract. In pursuance of this policy, the Procuring Entity:

- (a) defines, for the purposes of this provision, the terms set forth below as follows:
 - (i) "corrupt practice" means behavior on the part of officials in the public or private sectors by which they improperly and unlawfully enrich themselves, others, or induce others to do so, by misusing the position in which they are placed, and it includes the offering, giving, receiving, or soliciting of anything of value to influence the action of any such official in the procurement process or in contract execution; entering, on behalf of the Government, into any contract or transaction manifestly and grossly disadvantageous to the same, whether or not the public officer profited or will profit thereby, and similar acts as provided in Republic Act 3019.
 - (ii) "fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of the Procuring Entity, and includes collusive practices among Bidders (prior to or after bid submission) designed to establish bid prices at artificial, non-competitive levels and to deprive the Procuring Entity of the benefits of free and open competition.
 - (iii) "collusive practices" means a scheme or arrangement between two or more Bidders, with or without the knowledge of the Procuring Entity, designed to establish bid prices at artificial, non-competitive levels.
 - (iv) "coercive practices" means harming or threatening to harm, directly or indirectly, persons, or their property to influence their participation in a procurement process, or affect the execution of a contract;
 - (v) "obstructive practice" is

- (aa) deliberately destroying, falsifying, altering or concealing of evidence material to an administrative proceedings or investigation or making false statements to investigators in order to materially impede an administrative proceedings or investigation of the Procuring Entity or any foreign government/foreign or international financing institution into allegations of a corrupt, fraudulent, coercive or collusive practice; and/or threatening, harassing or intimidating any party to prevent it from disclosing its knowledge of matters relevant to the administrative proceedings or investigation or from pursuing such proceedings or investigation; or
- (bb) acts intended to materially impede the exercise of the inspection and audit rights of the Procuring Entity or any foreign government/foreign or international financing institution herein.

- (b) will reject a proposal for award if it determines that the Bidder recommended for award has engaged in any of the practices mentioned in this Clause for purposes of competing for the contract.

2.2. Further the Funding Source, Borrower or Procuring Entity, as appropriate, will seek to impose the maximum civil, administrative and/or criminal penalties available under the applicable law on individuals and organizations deemed to be involved with any of the practices mentioned in **GCC** Clause 2.1(a).

3. Inspection and Audit by the Funding Source

The Supplier shall permit the Funding Source to inspect the Supplier's accounts and records relating to the performance of the Supplier and to have them audited by auditors appointed by the Funding Source, if so required by the Funding Source.

4. Governing Law and Language

4.1. This Contract shall be interpreted in accordance with the laws of the Republic of the Philippines.

4.2. This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract. All correspondence and other documents pertaining to this Contract exchanged by the parties shall be written in English.

5. Notices

- 5.1. Any notice, request, or consent required or permitted to be given or made pursuant to this Contract shall be in writing. Any such notice, request, or consent shall be deemed to have been given or made when received by the concerned party, either in person or through an authorized representative of the Party to whom the communication is addressed, or when sent by registered mail, telex, telegram, or facsimile to such Party at the address specified in the **SCC**, which shall be effective when delivered and duly received or on the notice's effective date, whichever is later.
- 5.2. A Party may change its address for notice hereunder by giving the other Party notice of such change pursuant to the provisions listed in the **SCC** for **GCC** Clause 5.1.

6. Scope of Contract

- 6.1. The Goods and Related Services to be provided shall be as specified in Section VI. Schedule of Requirements.
- 6.2. This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. Any additional requirements for the completion of this Contract shall be provided in the **SCC**.

7. Subcontracting

- 7.1. Subcontracting of any portion of the Goods, if allowed in the **BDS**, does not relieve the Supplier of any liability or obligation under this Contract. The Supplier will be responsible for the acts, defaults, and negligence of any subcontractor, its agents, servants or workmen as fully as if these were the Supplier's own acts, defaults, or negligence, or those of its agents, servants or workmen.
- 7.2. If subcontracting is allowed, the Supplier may identify its subcontractor during contract implementation. Subcontractors disclosed and identified during the bidding may be changed during the implementation of this Contract. In either case, subcontractors must submit the documentary requirements under **ITB** Clause 12 and comply with the eligibility criteria specified in the **BDS**. In the event that any subcontractor is found by the Procuring Entity to be ineligible, the subcontracting of such portion of the Goods shall be disallowed.

8. Procuring Entity's Responsibilities

- 8.1. Whenever the performance of the obligations in this Contract requires that the Supplier obtain permits, approvals, import, and other licenses from local public authorities, the Procuring Entity shall, if so needed by

the Supplier, make its best effort to assist the Supplier in complying with such requirements in a timely and expeditious manner.

- 8.2. The Procuring Entity shall pay all costs involved in the performance of its responsibilities in accordance with **GCC** Clause 6.

9. Prices

- 9.1. For the given scope of work in this Contract as awarded, all bid prices are considered fixed prices, and therefore not subject to price escalation during contract implementation, except under extraordinary circumstances and upon prior approval of the GPPB in accordance with Section 61 of R.A. 9184 and its IRR or except as provided in this Clause.
- 9.2. Prices charged by the Supplier for Goods delivered and/or services performed under this Contract shall not vary from the prices quoted by the Supplier in its bid, with the exception of any change in price resulting from a Change Order issued in accordance with **GCC** Clause 29.

10. Payment

- 10.1. Payments shall be made only upon a certification by the HoPE to the effect that the Goods have been rendered or delivered in accordance with the terms of this Contract and have been duly inspected and accepted. Except with the prior approval of the President no payment shall be made for services not yet rendered or for supplies and materials not yet delivered under this Contract. Ten percent (10%) of the amount of each payment shall be retained by the Procuring Entity to cover the Supplier's warranty obligations under this Contract as described in **GCC** Clause 17.
- 10.2. The Supplier's request(s) for payment shall be made to the Procuring Entity in writing, accompanied by an invoice describing, as appropriate, the Goods delivered and/or Services performed, and by documents submitted pursuant to the **SCC** provision for **GCC** Clause 6.2, and upon fulfilment of other obligations stipulated in this Contract.
- 10.3. Pursuant to **GCC** Clause 10.2, payments shall be made promptly by the Procuring Entity, but in no case later than sixty (60) days after submission of an invoice or claim by the Supplier. Payments shall be in accordance with the schedule stated in the **SCC**.
- 10.4. Unless otherwise provided in the **SCC**, the currency in which payment is made to the Supplier under this Contract shall be in Philippine Pesos.
- 10.5. Unless otherwise provided in the **SCC**, payments using Letter of Credit (LC), in accordance with the Guidelines issued by the GPPB, is allowed. For this purpose, the amount of provisional sum is indicated in

the **SCC**. All charges for the opening of the LC and/or incidental expenses thereto shall be for the account of the Supplier.

11. Advance Payment and Terms of Payment

- 11.1. Advance payment shall be made only after prior approval of the President, and shall not exceed fifteen percent (15%) of the Contract amount, unless otherwise directed by the President or in cases allowed under Annex "D" of RA 9184.
- 11.2. All progress payments shall first be charged against the advance payment until the latter has been fully exhausted.
- 11.3. For Goods supplied from abroad, unless otherwise indicated in the **SCC**, the terms of payment shall be as follows:
 - (a) On Contract Signature: Fifteen Percent (15%) of the Contract Price shall be paid within sixty (60) days from signing of the Contract and upon submission of a claim and a bank guarantee for the equivalent amount valid until the Goods are delivered and in the form provided in Section VIII. Bidding Forms.
 - (b) On Delivery: Sixty-five percent (65%) of the Contract Price shall be paid to the Supplier within sixty (60) days after the date of receipt of the Goods and upon submission of the documents (i) through (vi) specified in the **SCC** provision on Delivery and Documents.
 - (c) On Acceptance: The remaining twenty percent (20%) of the Contract Price shall be paid to the Supplier within sixty (60) days after the date of submission of the acceptance and inspection certificate for the respective delivery issued by the Procuring Entity's authorized representative. In the event that no inspection or acceptance certificate is issued by the Procuring Entity's authorized representative within forty five (45) days of the date shown on the delivery receipt, the Supplier shall have the right to claim payment of the remaining twenty percent (20%) subject to the Procuring Entity's own verification of the reason(s) for the failure to issue documents (vii) and (viii) as described in the **SCC** provision on Delivery and Documents.

12. Taxes and Duties

The Supplier, whether local or foreign, shall be entirely responsible for all the necessary taxes, stamp duties, license fees, and other such levies imposed for the completion of this Contract.

13. Performance Security

- 13.1. Within ten (10) calendar days from receipt of the Notice of Award from the Procuring Entity but in no case later than the signing of the contract by both parties, the successful Bidder shall furnish the performance security in any the forms prescribed in the **ITB** Clause 33.2.
- 13.2. The performance security posted in favor of the Procuring Entity shall be forfeited in the event it is established that the winning bidder is in default in any of its obligations under the contract.
- 13.3. The performance security shall remain valid until issuance by the Procuring Entity of the Certificate of Final Acceptance.
- 13.4. The performance security may be released by the Procuring Entity and returned to the Supplier after the issuance of the Certificate of Final Acceptance subject to the following conditions:
 - (a) There are no pending claims against the Supplier or the surety company filed by the Procuring Entity;
 - (b) The Supplier has no pending claims for labor and materials filed against it; and
 - (c) Other terms specified in the **SCC**.
- 13.5. In case of a reduction of the contract value, the Procuring Entity shall allow a proportional reduction in the original performance security, provided that any such reduction is more than ten percent (10%) and that the aggregate of such reductions is not more than fifty percent (50%) of the original performance security.

14. Use of Contract Documents and Information

- 14.1. The Supplier shall not, except for purposes of performing the obligations in this Contract, without the Procuring Entity's prior written consent, disclose this Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the Procuring Entity. Any such disclosure shall be made in confidence and shall extend only as far as may be necessary for purposes of such performance.
- 14.2. Any document, other than this Contract itself, enumerated in **GCC** Clause 14.1 shall remain the property of the Procuring Entity and shall be returned (all copies) to the Procuring Entity on completion of the Supplier's performance under this Contract if so required by the Procuring Entity.

15. Standards

The Goods provided under this Contract shall conform to the standards mentioned in the Section VII. Technical Specifications; and, when no

applicable standard is mentioned, to the authoritative standards appropriate to the Goods' country of origin. Such standards shall be the latest issued by the institution concerned.

16. Inspection and Tests

- 16.1. The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Contract specifications at no extra cost to the Procuring Entity. The **SCC** and Section VII. Technical Specifications shall specify what inspections and/or tests the Procuring Entity requires and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.
- 16.2. If applicable, the inspections and tests may be conducted on the premises of the Supplier or its subcontractor(s), at point of delivery, and/or at the goods' final destination. If conducted on the premises of the Supplier or its subcontractor(s), all reasonable facilities and assistance, including access to drawings and production data, shall be furnished to the inspectors at no charge to the Procuring Entity. The Supplier shall provide the Procuring Entity with results of such inspections and tests.
- 16.3. The Procuring Entity or its designated representative shall be entitled to attend the tests and/or inspections referred to in this Clause provided that the Procuring Entity shall bear all of its own costs and expenses incurred in connection with such attendance including, but not limited to, all traveling and board and lodging expenses.
- 16.4. The Procuring Entity may reject any Goods or any part thereof that fail to pass any test and/or inspection or do not conform to the specifications. The Supplier shall either rectify or replace such rejected Goods or parts thereof or make alterations necessary to meet the specifications at no cost to the Procuring Entity, and shall repeat the test and/or inspection, at no cost to the Procuring Entity, upon giving a notice pursuant to **GCC** Clause 5.
- 16.5. The Supplier agrees that neither the execution of a test and/or inspection of the Goods or any part thereof, nor the attendance by the Procuring Entity or its representative, shall release the Supplier from any warranties or other obligations under this Contract.

17. Warranty

- 17.1. The Supplier warrants that the Goods supplied under the Contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials, except when the technical specifications required by the Procuring Entity provides otherwise.

- 17.2. The Supplier further warrants that all Goods supplied under this Contract shall have no defect, arising from design, materials, or workmanship or from any act or omission of the Supplier that may develop under normal use of the supplied Goods in the conditions prevailing in the country of final destination.
- 17.3. In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier for a minimum period specified in the **SCC**. The obligation for the warranty shall be covered by, at the Supplier's option, either retention money in an amount equivalent to at least one percent (1%) of every progress payment, or a special bank guarantee equivalent to at least one percent (1%) of the total Contract Price or other such amount if so specified in the **SCC**. The said amounts shall only be released after the lapse of the warranty period specified in the **SCC**; provided, however, that the Supplies delivered are free from patent and latent defects and all the conditions imposed under this Contract have been fully met.
- 17.4. The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, within the period specified in the **SCC** and with all reasonable speed, repair or replace the defective Goods or parts thereof, without cost to the Procuring Entity.
- 17.5. If the Supplier, having been notified, fails to remedy the defect(s) within the period specified in **GCC** Clause 17.4, the Procuring Entity may proceed to take such remedial action as may be necessary, at the Supplier's risk and expense and without prejudice to any other rights which the Procuring Entity may have against the Supplier under the Contract and under the applicable law.

18. Delays in the Supplier's Performance

- 18.1. Delivery of the Goods and/or performance of Services shall be made by the Supplier in accordance with the time schedule prescribed by the Procuring Entity in Section VI. Schedule of Requirements.
- 18.2. If at any time during the performance of this Contract, the Supplier or its Subcontractor(s) should encounter conditions impeding timely delivery of the Goods and/or performance of Services, the Supplier shall promptly notify the Procuring Entity in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the Supplier's notice, and upon causes provided for under **GCC** Clause 22, the Procuring Entity shall evaluate the situation and may extend the Supplier's time for performance, in which case the extension shall be ratified by the parties by amendment of Contract.
- 18.3. Except as provided under **GCC** Clause 22, a delay by the Supplier in the performance of its obligations shall render the Supplier liable to the imposition of liquidated damages pursuant to **GCC** Clause 19, unless

an extension of time is agreed upon pursuant to **GCC** Clause 29 without the application of liquidated damages.

19. Liquidated Damages

Subject to **GCC** Clauses 18 and 22, if the Supplier fails to satisfactorily deliver any or all of the Goods and/or to perform the Services within the period(s) specified in this Contract inclusive of duly granted time extensions if any, the Procuring Entity shall, without prejudice to its other remedies under this Contract and under the applicable law, deduct from the Contract Price, as liquidated damages, the applicable rate of one tenth (1/10) of one (1) percent of the cost of the unperformed portion for every day of delay until actual delivery or performance. Once the amount of liquidated damages reaches ten percent (10%), the Procuring Entity may rescind or terminate the Contract pursuant to **GCC** Clause 23, without prejudice to other courses of action and remedies open to it.

20. Settlement of Disputes

- 20.1. If any dispute or difference of any kind whatsoever shall arise between the Procuring Entity and the Supplier in connection with or arising out of this Contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 20.2. If after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the Procuring Entity or the Supplier may give notice to the other party of its intention to commence arbitration, as hereinafter provided, as to the matter in dispute, and no arbitration in respect of this matter may be commenced unless such notice is given.
- 20.3. Any dispute or difference in respect of which a notice of intention to commence arbitration has been given in accordance with this Clause shall be settled by arbitration. Arbitration may be commenced prior to or after delivery of the Goods under this Contract.
- 20.4. In the case of a dispute between the Procuring Entity and the Supplier, the dispute shall be resolved in accordance with Republic Act 9285 ("R.A. 9285"), otherwise known as the "Alternative Dispute Resolution Act of 2004."
- 20.5. Notwithstanding any reference to arbitration herein, the parties shall continue to perform their respective obligations under the Contract unless they otherwise agree; and the Procuring Entity shall pay the Supplier any monies due the Supplier.

21. Liability of the Supplier

- 21.1. The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines, subject to additional provisions, if any, set forth in the **SCC**.

- 21.2. Except in cases of criminal negligence or willful misconduct, and in the case of infringement of patent rights, if applicable, the aggregate liability of the Supplier to the Procuring Entity shall not exceed the total Contract Price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

22. Force Majeure

- 22.1. The Supplier shall not be liable for forfeiture of its performance security, liquidated damages, or termination for default if and to the extent that the Supplier's delay in performance or other failure to perform its obligations under the Contract is the result of a *force majeure*.
- 22.2. For purposes of this Contract the terms "*force majeure*" and "fortuitous event" may be used interchangeably. In this regard, a fortuitous event or *force majeure* shall be interpreted to mean an event which the Supplier could not have foreseen, or which though foreseen, was inevitable. It shall not include ordinary unfavorable weather conditions; and any other cause the effects of which could have been avoided with the exercise of reasonable diligence by the Supplier. Such events may include, but not limited to, acts of the Procuring Entity in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions, and freight embargoes.
- 22.3. If a *force majeure* situation arises, the Supplier shall promptly notify the Procuring Entity in writing of such condition and the cause thereof. Unless otherwise directed by the Procuring Entity in writing, the Supplier shall continue to perform its obligations under the Contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the *force majeure*.

23. Termination for Default

- 23.1. The Procuring Entity may rescind or terminate a contract for default, without prejudice to other courses of action and remedies available under the circumstances when, outside force majeure, the Supplier fails to deliver or perform any or all of the Goods within the period(s) specified in the contract, or within any extension thereof granted by the Procuring Entity pursuant to a request made by the Supplier prior to the delay, and such failure amounts to at least ten percent (10%) of the contract price.
- 23.2. The Procuring Entity may terminate the contract when, as a result of force majeure, the Supplier is unable to deliver or perform any or all of the Goods, amounting to at least ten percent (10%) of the contract price, for a period of not less than sixty (60) calendar days after receipt of the notice from the Procuring Entity stating that the circumstance of force majeure is deemed to have ceased.

- 23.3. The Procuring Entity shall terminate the contract when the Supplier fails to perform any other obligations under the Contract.
- 23.4. In the event the Procuring Entity terminates this Contract in whole or in part, for any of the reasons provided under **GCC** Clauses 23 to 26, the Procuring Entity may procure, upon such terms and in such manner as it deems appropriate, Goods or Services similar to those undelivered, and the Supplier shall be liable to the Procuring Entity for any excess costs for such similar Goods or Services. However, the Supplier shall continue performance of this Contract to the extent not terminated.
- 23.5. In case the delay in the delivery of the Goods and/or performance of the Services exceeds a time duration equivalent to ten percent (10%) of the specified contract time plus any time extension duly granted to the Supplier, the Procuring Entity may terminate this Contract, forfeit the Supplier's performance security and award the same to a qualified Supplier.

24. Termination for Insolvency

The Procuring Entity shall terminate this Contract if the Supplier is declared bankrupt or insolvent as determined with finality by a court of competent jurisdiction. In this event, termination will be without compensation to the Supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the Procuring Entity and/or the Supplier.

25. Termination for Convenience

- 25.1. The Procuring Entity may terminate this Contract, in whole or in part, at any time for its convenience. The HoPE may terminate a contract for the convenience of the Government if he has determined the existence of conditions that make Project Implementation economically, financially or technically impractical and/or unnecessary, such as, but not limited to, fortuitous event(s) or changes in law and national government policies.
- 25.2. The Goods that have been delivered and/or performed or are ready for delivery or performance within thirty (30) calendar days after the Supplier's receipt of Notice to Terminate shall be accepted by the Procuring Entity at the contract terms and prices. For Goods not yet performed and/or ready for delivery, the Procuring Entity may elect:
- (a) to have any portion delivered and/or performed and paid at the contract terms and prices; and/or
 - (b) to cancel the remainder and pay to the Supplier an agreed amount for partially completed and/or performed goods and for materials and parts previously procured by the Supplier.

- 25.3. If the Supplier suffers loss in its initial performance of the terminated contract, such as purchase of raw materials for goods specially manufactured for the Procuring Entity which cannot be sold in open market, it shall be allowed to recover partially from this Contract, on a *quantum meruit* basis. Before recovery may be made, the fact of loss must be established under oath by the Supplier to the satisfaction of the Procuring Entity before recovery may be made.

26. Termination for Unlawful Acts

- 26.1. The Procuring Entity may terminate this Contract in case it is determined *prima facie* that the Supplier has engaged, before or during the implementation of this Contract, in unlawful deeds and behaviors relative to contract acquisition and implementation. Unlawful acts include, but are not limited to, the following:
- (a) Corrupt, fraudulent, and coercive practices as defined in **ITB** Clause 3.1(a);
 - (b) Drawing up or using forged documents;
 - (c) Using adulterated materials, means or methods, or engaging in production contrary to rules of science or the trade; and
 - (d) Any other act analogous to the foregoing.

27. Procedures for Termination of Contracts

- 27.1. The following provisions shall govern the procedures for termination of this Contract:
- (a) Upon receipt of a written report of acts or causes which may constitute ground(s) for termination as aforementioned, or upon its own initiative, the Implementing Unit shall, within a period of seven (7) calendar days, verify the existence of such ground(s) and cause the execution of a Verified Report, with all relevant evidence attached;
 - (b) Upon recommendation by the Implementing Unit, the HoPE shall terminate this Contract only by a written notice to the Supplier conveying the termination of this Contract. The notice shall state:
 - (i) that this Contract is being terminated for any of the ground(s) afore-mentioned, and a statement of the acts that constitute the ground(s) constituting the same;
 - (ii) the extent of termination, whether in whole or in part;
 - (iii) an instruction to the Supplier to show cause as to why this Contract should not be terminated; and

- (iv) special instructions of the Procuring Entity, if any.
- (c) The Notice to Terminate shall be accompanied by a copy of the Verified Report;
- (d) Within a period of seven (7) calendar days from receipt of the Notice of Termination, the Supplier shall submit to the HoPE a verified position paper stating why this Contract should not be terminated. If the Supplier fails to show cause after the lapse of the seven (7) day period, either by inaction or by default, the HoPE shall issue an order terminating this Contract;
- (e) The Procuring Entity may, at any time before receipt of the Supplier's verified position paper described in item (d) above withdraw the Notice to Terminate if it is determined that certain items or works subject of the notice had been completed, delivered, or performed before the Supplier's receipt of the notice;
- (f) Within a non-extendible period of ten (10) calendar days from receipt of the verified position paper, the HoPE shall decide whether or not to terminate this Contract. It shall serve a written notice to the Supplier of its decision and, unless otherwise provided, this Contract is deemed terminated from receipt of the Supplier of the notice of decision. The termination shall only be based on the ground(s) stated in the Notice to Terminate;
- (g) The HoPE may create a Contract Termination Review Committee (CTRC) to assist him in the discharge of this function. All decisions recommended by the CTRC shall be subject to the approval of the HoPE; and
- (h) The Supplier must serve a written notice to the Procuring Entity of its intention to terminate the contract at least thirty (30) calendar days before its intended termination. The Contract is deemed terminated if it is not resumed in thirty (30) calendar days after the receipt of such notice by the Procuring Entity.

28. Assignment of Rights

The Supplier shall not assign his rights or obligations under this Contract, in whole or in part, except with the Procuring Entity's prior written consent.

29. Contract Amendment

Subject to applicable laws, no variation in or modification of the terms of this Contract shall be made except by written amendment signed by the parties.

30. Application

These General Conditions shall apply to the extent that they are not superseded by provisions of other parts of this Contract.

Section V. Special Conditions of Contract

Special Conditions of Contract

GCC Clause	
1.1(g)	The Procuring Entity is Government Service Insurance System (GSIS).
1.1(i)	The Supplier is <i>[to be inserted at the time of contract award]</i> .
1.1(j)	The Funding Source is GSIS, through the GSIS Corporate Operating Budget for CY2020 in the amount of Forty Three Million Five Hundred Thousand Pesos (Php43,500,000.00)
1.1(k)	The Project Site/s is/are defined in Section VI (Schedule of Requirements) and Section VII (Technical Specifications) of the Bidding Documents.
2.1	No further instructions.
5.1	The Procuring Entity's address for Notices is: GBAC Secretariat GSIS Bids and Awards Committee Level 2 Core G, GSIS Headquarters Building, Financial Center Pasay City Tel No. : (02)976-4961/ 976-4945 / Fax No. : (02)859-0373 GBAC_Secretariat@gsis.gov.ph / www.gsis.gov.ph The Supplier's address for Notices is: <i>[Insert address including, name of contact, fax and telephone number]</i>
6.2	Delivery and Documents – For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The delivery terms of this Contract shall be as follows, if applicable: The delivery terms applicable to this Contract are delivered at the Project Site/s. Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.” Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI. Schedule of Requirements. The details of shipping and/or other documents to be furnished by the Supplier are as follows:

Upon delivery of the Goods to the Project Site/s, the Supplier shall notify the Procuring Entity and present the following documents to the Procuring Entity:

- (i) Original and four copies of the Supplier's invoice showing Goods' description, quantity, unit price, and total amount;
- (ii) Original and four copies delivery receipt/note, railway receipt, or truck receipt;
- (iii) Original Supplier's factory inspection report;
- (iv) Original and four copies of the Manufacturer's and/or Supplier's warranty certificate;
- (v) Original and four copies of the certificate of origin (for imported Goods);
- (vi) Delivery receipt detailing number and description of items received signed by the authorized receiving personnel;
- (vii) Certificate of Acceptance/Inspection Report signed by the Procuring Entity's representative at the Project Site; and
- (viii) Four copies of the Invoice Receipt for Property signed by the Procuring Entity's representative at the Project Site.

Incidental Services –

The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements, if applicable:

- (a) performance or supervision of on-site assembly and/or start-up of the supplied Goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied Goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods;
- (d) performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract; and
- (e) training of the Procuring Entity's personnel, at the Supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied Goods.

The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.

Spare Parts –

The Supplier is required to provide all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the Supplier, if applicable:

- (a) such spare parts as the Procuring Entity may elect to purchase from the Supplier, provided that this election shall not relieve the Supplier of any warranty obligations under this Contract; and
- (b) in the event of termination of production of the spare parts:
 - i. advance notification to the Procuring Entity of the pending termination, in sufficient time to permit the Procuring Entity to procure needed requirements; and
 - ii. following such termination, furnishing at no cost to the Procuring Entity, the blueprints, drawings, and specifications of the spare parts, if requested.

The spare parts required are listed in Section VI. Schedule of Requirements and the cost thereof are included in the Contract Price

The Supplier shall carry sufficient inventories to assure ex-stock supply of consumable spares for the Goods for a period of six months.

Other spare parts and components shall be supplied as promptly as possible, but in any case within *24 to 48 hours* from placing the order.

Packaging –

If necessary/applicable, the Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the

remoteness of the GOODS' final destination and the absence of heavy handling facilities at all points in transit.

The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.

The outer packaging must be clearly marked on at least four (4) sides as follows:

Name of the Procuring Entity

Name of the Supplier

Contract Description

Final Destination

Gross weight

Any special lifting instructions

Any special handling instructions

Any relevant HAZCHEM classifications

A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.

Insurance –

The Goods supplied under this Contract shall be fully insured by the Supplier in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage, and delivery. The Goods remain at the risk and title of the Supplier until their final acceptance by the Procuring Entity.

Transportation –

Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.

Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place

	<p>of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the Contract Price.</p> <p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered <i>force majeure</i> in accordance with GCC Clause 22.</p> <p>The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP Deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.</p> <p>Patent Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p>
8.1	Not Applicable
10.4	Not applicable
10.5	Payment using LC is not allowed.
11.3	<p>Payment Terms</p> <p>Full payment shall be made after BMD's evaluation of 100% completion and issuance of Certificate of Completion and Acceptance and Supplier's submission of complete required documents.</p> <p>Payment shall be subject to applicable taxes.</p>
13.4(c)	Within ten (10) calendar days from receipt of the Notice of Award from the Procuring Entity, but in no case later than the signing of the contract by both parties, the successful Bidder shall furnish the performance security in any of the forms as

	<p>prescribed in the ITB Clause 33.2.</p> <p>Should the Supplier’s issuing bank/insurance company require that a specific duration be indicated in the Letter of Credit/Surety Bond, then the following should serve as a guide:</p> <p style="padding-left: 40px;">For contracts with specific effectivity dates – The Letter of Credit/Surety Bond should cover the entire duration of the Contract.</p> <p style="padding-left: 40px;">For contracts whose effectivity dates shall commence upon receipt of the Notice to Proceed - The Letter of Credit/Surety Bond should cover the entire duration of the Contract as indicated in the Invitation to Bid and Section VI (Schedule of Requirements) plus an additional thirty (30) day buffer for unforeseen delays in processing the Contract, PO and NTP documents.</p> <p>The performance security shall remain valid until issuance by the Procuring Entity of the Certificate of Final Acceptance.</p>
16.1	The inspections and performance tests will be done by the Supplier to be witnessed by the assigned BMD representative/s.
17.3	No further instructions.
17.4	No further instructions.
21.1	If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.
26.1	Non-compliance by the bidder and its implementation partner/s with the provisions of Republic Act No. 10173, known as the “Data Privacy Act of 2012” and its Implementing Rules and Regulations is also considered as “Unlawful Act”.

Section VI. Schedule of Requirements

Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

Item No.	Description	Qty.	Delivery (Weeks/Months)	Statement of Compliance
1	Submission of product catalogue/s for GSIS approval	1 lot	Within ten (10) calendar days from receipt of Notice to Proceed	
2	Supply, delivery, installation and commissioning of generator sets for the GSIS branches.	1 lot	Within Two Hundred forty (240) calendar days from receipt of Notice to Proceed	

Section VII. Technical Specifications

Technical Specifications

Instruction to Bidders: Bidders must state in the column “Statement of Compliance” either “Comply” or “Not Comply” against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of “Comply” or “Not Comply” must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer’s un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent test data etc., as appropriate. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidders statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the provisions of **ITB** Clause 3.1(a)(ii) and/or **GCC** Clause 2.1(a)(ii).

Item No.	Specifications	Statement of Compliance
	<p>TERMS OF REFERENCE</p> <ol style="list-style-type: none"> 1. Provision of all labor, supervision, equipment and materials for the supply, delivery, dismantling, installation, testing and commissioning of brand new Generator Sets with brand new and appropriate fittings, clamps, brackets with new electrical feeder including Manual Transfer Switch (MTS) circuit breaker type, Automatic Transfer Switch (ATS), Molded Case Circuit Breaker (MCCB), Control Modules, Synchronizing Panel, appropriate wires, conduits, and other electrical accessories for the following GSIS Branch Office (BO). 2. Removal/Dismantling of existing generator set for replacement (except for the additional generator set). All dismantled parts must be properly packed and labeled before its turn-over to the respective GSIS Branches. 3. Installation, Testing And Commissioning - The Supplier shall provide the service/s of a Registered Electrical/Mechanical Engineer to supervise the complete installation, testing and commissioning of 24 units generator sets. Project shall include the following: <ol style="list-style-type: none"> a. Installation of all the supplied equipment shall be supervised by the Supplier who shall have an authorized representative present at all times while the equipment is being installed and tested. 	

- b. Wireways, conduits or wire gutters shall be painted with gray color provided with hinge.
 - c. Battery shall be complete with connectors and cable terminals and shall be firmly anchored in a battery compartment. Racks and compartment shall be finished in a manner to permanently resist corrosion.
 - d. The engine and generator shall be equipped with spring isolators, rubber pads and steel beam risers, all in accordance with the manufacturer's standard.
 - e. All exposed metal parts shall be primed with a rust inhibitor and finished in durable machinery enamel.
 - f. Chipping, excavation and restoration of wall will be done to provide access for the hauling/positioning/repositioning of the unit onsite.
 - g. Installation of power cable from Genset to MTS (replacement) / ATS (additional), cable pulling and termination. Crimp type lugs or solderless connector shall be used as necessary.
 - h. Installation of flexible conduits, IMC and MTS mounting. Metallic conduit shall be primed with epoxy enamel paint and finished with enamel.
 - i. Termination of control wires from Genset to MTS/ATS.
 - j. Installation of exhaust pipe extension.
 - k. Labor and restoration onsite include civil and mechanical works.
 - l. Supply of rubber Vibration Isolators.
 - m. Hands-on training of at least two (2) GSIS staff per project site on the proper operation and preventive maintenance.
 - n. A GSIS representative shall witness the testing and commissioning. The Supplier shall give ample notice to GSIS for this activity. The Supplier shall provide all test equipment, fuel and personnel and submit written copies of all test results.
 - o. The Generator Set shall be tested by operating it continuously at a minimum of two (2) hours.
 - p. The Supplier shall provide supply of Diesel fuel, lubricating oil and air filters, radiator coolant to the generator set during the entire duration of testing free of charge.
4. Rewiring of electrical connections and upgrading of MCCB shall be done to achieve 100% of total electrical load of the building (for

	<p>replacement units).</p> <p>5. Installation of Synchronizing Panel including the Control Module for the existing generator set, ATS and all necessary equipment for the 100% total supply of generator sets for the GSIS BO Building (for additional units).</p>	
<p>I. TECHNICAL SPECIFICATIONS</p>		
	<ol style="list-style-type: none"> 1. All materials and parts of the generator set shall be brand new and unused. Each component shall be a current manufacture from a firm regularly engaged in the design and production of such equipment. The generator sets shall be rated 220/230 volts, frequency of 60 hertz, four stroke, water cooled and brushless alternator. 2. Electrical wires to be installed shall be stranded (with at least 99% copper content) conductor with PVC (polyvinyl chloride) insulation, with temperature rating of 90 degrees Centigrade (dry) & 75 degrees Centigrade (wet), and maximum of 600 volts AC application. It shall be moisture and heat resistant for dry & wet locations. 3. The Manual Transfer Switch (MTS) are subject for approval of the BMD. Rated current of circuit breaker is 800 amperes for 200KVA, 700 amperes for 185KVA, 250 amperes for 75KVA and 125 amperes for 35KVA generator set in NEMA 3 enclosure with manual operated switching mechanism, bus bars, and internal wiring as required. With light indicator during operation for generator or normal power (for replacement units). 4. The Molded Case Circuit Breaker (MCCB) shall be the same rating as the supplied MTS. It should be 3-pole, with thermal and magnetic releases, arc suppression device, operating handle, lock and key system, and encased in a sealed cover permanently attached to the base. 5. Synchronizing Panel must include installation of Load Sharing and Synchronising Control Module for the existing generator set and the supplied generator set, ATS, Circuit Breakers and all necessary equipment for the automatic supply of the generator sets that can supply 100% electrical load of the GSIS BO and adjust to a given load at real time (for additional units). 6. Enclosure for the generator shall be sound proof, weather proof and manufactured in accordance with ISO standards complete but not limited to the following standard accessories and specifications: <ol style="list-style-type: none"> a. Appropriate lifting brackets 	

	<ul style="list-style-type: none"> b. Multiple swing doors c. Powder coat finish using chemical treatment/de-rusting process d. Enclosure shall be of 2mm thick cold rolled sheet e. With panel viewing glass and slam type latch door f. Fire retardant foam insulation g. Shall guarantee an 85dBA noise level at 1 meter h. Heavy duty steel fabricated base frame i. Unit mounted radiator with engine driven blower fan j. 12 or 24 Volts DC starting system and battery charging alternator k. Fuel tank shall have an 8 hour capacity tank with supply and return lines, level gauge and drain plug l. Battery shall be 12 or 24 VDC lead acid type, heavy-duty maintenance free sealed type m. Exhaust muffler with flexible (if applicable) connection n. Shall be equipped with gen-set mounted digital auto/manual start panel and digital readout, Complete with voltmeter, ammeter, frequency meter, engine rpm, service hour meter, oil pressure gauge, water temperature gauge, battery voltmeter. User friendly Digital LCD display control with LED indicator o. Provided with engine shutdown protection against low oil pressure, high water temperature, over speed, under speed, charging system failure p. Emergency duly rated circuit breaker, factory wired & engine and alternator instruction manual <p>7. The generator sets to be supplied and installed shall be capable of handling single phase loads by manipulation of its terminal leads.</p> <p>The entire installation shall have proper grounding systems and free from short circuits.</p>	
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II.	KEY PERSONNEL AND THEIR MINIMUM TECHNICAL QUALIFICATIONS	
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	<ol style="list-style-type: none"> 1. The Supplier shall have a manpower that is properly and fully qualified to perform the class of work provided herein, and that all are authorized, properly trained, equipped, organized and financed to perform the pertinent work required. The Supplier shall perform all work in accordance with all conditions stipulated in the contract. 2. The Supplier shall provide experienced and qualified manpower, tools and equipment which are capable of producing the quality and quantity of work and materials required to complete the project as specified in the approved scope of work and specifications, within the timeframe specified in the approved contract. 	
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III. SUPPORT SERVICE REQUIREMENTS		
	<ol style="list-style-type: none"> 1. It is essential that the Supplier maintains a local-parts and service facility. The supplier must carry sufficient inventory to cover parts and services within the same. Further, the supplier shall have factory trained service representative/s to furnish all installations, test, and start-up supervision necessary for final approval and acceptance, as well as perform maintenance and repairs on all components as required. 2. The Supplier shall have toll-free lines for customer service support with 24/7 capability (on stand-by to receive calls for service issues). The Supplier must have a service center within the 300 Km radius from the installed Generator Set and response time of 48 Hours after receipt of call. 3. Proof must be submitted the Supplier is an authorized contractor, distributor, partner, or reseller of the manufacturer/principal relative to the supply, delivery, installation and or/commissioning of generator sets to be procured and should have been in the generator set supply and installation business for the last five (5) years. 4. ISO certification issued to the Manufacturing Company of generator set being proposed by supplier must be submitted. 5. Operation and maintenance manuals showing identification symbols for all replaceable parts and assemblies, control panel outline, schematics and wiring diagrams, including details of the safety shutdown systems and main generator circuit breaker trip system must be submitted. 6. As-built plans/drawings signed and sealed by a Professional Mechanical Engineer (three sets of signed print-out and one e-file on a CD) must be submitted. 	
IV. WARRANTY AND AFTER-SALES SERVICE REQUIREMENTS		
	<ol style="list-style-type: none"> 1. A two (2) year warranty period shall be provided which includes parts and services for completed project to commence after issuance of the Certificate of Acceptance by the GSIS. Units and components offered under these specifications shall be covered by the manufacturer's standard warranty. During warranty period, the bidder must be able to provide back-to-back maintenance services for the generator set to be procured by GSIS. 2. The Supplier shall ensure that the Manufacturer will warrant that the generator sets to be supplied are free from any manufacturing defects. Any hidden defects during the two (2) year warranty period shall be fixed free 	

	<p>of charge.</p> <ol style="list-style-type: none"> 3. For the whole duration of contract implementation and warranty services, the Supplier must ensure that it remains an authorized contractor, distributor, reseller or partner of the manufacturer/principal. If the Supplier is unable to maintain its contractor status, distributorship, reseller or partnership agreement with the manufacturer/principal, this shall serve as a ground for the termination of its contract with GSIS during the contract implementation period, and forfeiture of its warranty security, during the warranty period. 4. For this purpose, the Supplier must submit a copy of its agreement with the manufacturer/principal relative to the Supplier's authority to supply, deliver, install and/or commission of generator set/s. 5. The Supplier shall visit the subject GSIS Branches for a minimum of six (6) times to monitor and fill up the performance checklist and twice (2) for preventive maintenance service (e.g. change oil, oil filter, etc.), labor and parts service, as recommended by the manufacturer within the warranty period. 6. The Supplier shall also provide preventive maintenance services for the 19 units existing generator sets (e.g. change oil, oil filter, etc.) 	
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V. STANDARD OF WORKMANSHIP, MATERIALS AND PERFORMANCE

	<ol style="list-style-type: none"> 1. All materials and parts of the generator set and other component for the installation shall be brand new and unused and free from defects. 2. Product catalogues and shop drawings of installation layout and materials/equipment specifications shall be submitted for GSIS approval, prior to installation and roughing-ins of cables, conduits and fixtures. Submitted shop drawings shall be based on the actual measurements and conditions of the site. 3. The Supplier shall comply with GSIS service and operational requirements regarding occasional and reasonable work stoppage due to dust and noise problems. 4. Initial indoctrination regarding security, safety, GSIS house rules, plans for maintaining continued job cleanup, access and egress for the Supplier's employees shall be conducted by the GSIS representative with the Supplier 	
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	<p>and other concerned parties.</p> <ol style="list-style-type: none"> 5. Prohibitions: a. Smoking shall not be allowed within building, work and storage area. b. Drinking of liquor shall not be allowed within the site. c. Gambling of any type is strictly prohibited within the site. d. Carrying of items determined by GSIS as “deadly instrument” is strictly prohibited within the site. e. Sleeping quarters are not allowed in the project site. Workers are not allowed to eat within the project work area. 6. The Supplier is required to provide its workers with the proper Personal Protective Equipment (PPE) when performing tasks or works. 7. All employees of the Supplier at the jobsite shall wear uniform T-shirts marked with Supplier’s company name and they shall wear valid company I.D.’s all the time. 8. All materials and equipment for this undertaking should be stored in proper manner and be piled away from walkways and roadways. Stairways, passageways and all access ways shall be kept free from construction materials obstructions at all times. 9. The Supplier shall thoroughly clean the project site including all areas disturbed by installation activities to the full satisfaction of the GSIS and shall restore the orderliness of the affected site. 10. The works shall be executed in accordance with the best practices employed in modern construction/installations. Before the installation shall be considered completed and acceptable by the awarding authority, each system shall be tested to demonstrate proper operation. 11. The Supplier shall be responsible for all injury to persons and damage to GSIS and other property caused by the execution of the works and shall be liable for any claims against GSIS on account of such injury and/or damage. 	
<p>VI. SCHEDULE AND PLACE OF DELIVERY</p>		
	<ol style="list-style-type: none"> 1. The Project must be completed within Two Hundred Forty (240) calendar days after receipt of Notice to Proceed to be issued by the GSIS- BMD. 2. The Supplier shall conduct inspection to evaluate the actual site condition in preparation for all installation works and rewiring for the project implementation. 	

3. The Generator sets shall be installed at the following location:				
GSIS Office	Branch	Address	Unit	Remarks
	Bataan Branch Office	San Ramon, Dinalupihan, Bataan, 2110	75 kVA	Additional to existing 75KVA
	Batangas Branch Office	Alangilan, Batangas City, 4200	185 kVA	Replacement
	Cabanatuan Branch Office	NFA Compound, Maharlika Highway, Cabanatuan City, Nueva Ecija, 3100	185 kVA	Replacement
	Cauayan Branch Office	Tagaran, Cauayan City, Isabela	75 kVA	Additional to existing 75KVA
	Laoag Branch Office	Brgy. 23, P. Paterno St., Laoag City, 2900	75 kVA	Additional to existing 75KVA
	Lucena Branch Office	GSIS Bldg., Maharlika Highway, Bgy. Isabang, Lucena City, 4301	50 kVA	Additional to existing 75KVA
	Naga Branch Office	Del Rosario, Naga City, 4400	35 kVA	Additional to existing 125KVA
	Palawan Branch Office	National Highway, Bgy San Miguel, Puerto Princesa City	35 kVA	Additional to existing 75KVA
	Sorsogon Branch Office	Flores St., Capitol Compound, Sorsogon City	35 kVA	Additional to existing 75KVA
	Tarlac Branch Office	Urquico Oval, San Roque, Tarlac City	50 kVA	Additional to existing 50KVA
	Tuguegarao Branch Office	Carig, Tuguegarao City, Cagayan, 3500	125 kVA	Additional to existing 75KVA
	Bacolod Branch Office	Araneta St., Brgy. Tangub, Bacolod City	200 kVA	Replacement
	Catarman Satellite Office	J. P. Rizal St., Catarman, Northern Samar	35 kVA	Replacement
	Cebu Branch Office	Leon Kilat St., Cebu City, 6000	125 kVA	Additional to existing 250KVA
	Dumaguete Branch Office	National North Road, Dumaguete City, 6200	75 kVA	Replacement
	Iloilo Branch Office	Cor. Sto. Rosario and Zamora Sts., Iloilo City	75 kVA	Additional to existing 150KVA

	Roxas Branch Office	A. Belo St., Roxas City	35 kVA	Additional to existing 75KVA
	Tacloban Branch Office	Marasbaras, Tacloban City, Leyte	50 kVA	Additional to existing 125KVA
	Butuan Branch Office	Libertad, Butuan City	35 kVA	Additional to existing 75KVA
	Cagayan de Oro Branch Office	Mayor P.N. Roa St., Brgy. Carmen, Cagayan De Oro City	50 kVA	Additional to existing 150KVA
	Cotabato Branch Office	Gov. Gutierrez Ave., Cotabato City, 9600	35 kVA	Additional to existing 75KVA
	Davao Branch Office	McArthur Highway, Matina, Davao City, 8000	50 kVA	Additional to existing 150KVA
	Dipolog Branch Office	Minaog, Dipolog City 7100	75 kVA	Additional to existing 75KVA
	Zamboanga Branch Office	Moret Field, Baliwasan, Zamboanga City	75 kVA	Additional to existing 75KVA

VII. TERMS OF PAYMENT

1. Full payment shall be made after BMD's evaluation of 100% completion and issuance of Certificate of Completion and Acceptance and Supplier's submission of complete required documents.
2. If the Supplier fails to satisfactorily deliver goods within the specified delivery schedule, inclusive of duly granted time extensions, if any, the Supplier shall be liable for damages for the delay and shall pay the procuring entity liquidated damages, an amount equal to one-tenth (1/10) of one percent (1%) of the cost of the delayed goods scheduled for delivery, for every day of delay until such goods are finally delivered and accepted by the procuring entity concerned.
3. Payment shall be subject to applicable taxes.

VIII. RESPONSIBILITY OF THE BMD DURING PROJECT IMPLEMENTATION

1. Only competent and efficient workers shall be employed by the Supplier and upon written request of the GSIS, the Supplier shall remove from the project site any employee who, in the opinion of GSIS, is incompetent or who obstructs the work progress.

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|---|--|
| <ol style="list-style-type: none">2. BMD shall designate a GSIS representative who shall witness the testing and commissioning shall be given notice prior by the Supplier. The Supplier shall provide all test equipment, fuel and personnel and submit written copies of all test results.
3. The GSIS Branch Offices shall secure all the necessary Permits and Licenses for the acquisition and operation of the Generator Sets (National/Local/Barangay/DENR where applicable). | |
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Section VIII. Bidding Forms

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Bid Form

Date: _____
Invitation to Bid No: _____

To: *[name and address of Procuring Entity]*

Gentlemen and/or Ladies:

Having examined the Bidding Documents including Bid Bulletin Numbers *[insert numbers]*, the receipt of which is hereby duly acknowledged, we, the undersigned, offer to supply, deliver, installation and commissioning of Generator Sets for the GSIS Branches, which is in conformity with the said Bidding Documents for the sum of or such other sums as may be ascertained in accordance with the Schedule of *[total Bid amount in words and figures]* Prices attached herewith and made part of this Bid.

We undertake, if our Bid is accepted, to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements.

If our Bid is accepted, we undertake to provide a performance security in the form, amounts, and within the times specified in the Bidding Documents.

We agree to abide by this Bid for the Bid Validity Period specified in **BDS** provision for **ITB** Clause 18.2 and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

Commissions or gratuities, if any, paid or to be paid by us to agents relating to this Bid, and to contract execution if we are awarded the contract, are listed below:

Name and address of agent	Amount and Currency	Purpose of Commission or gratuity
_____	_____	_____
_____	_____	_____
_____	_____	_____

(if none, state "None")

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements as per **ITB** Clause 5 of the Bidding Documents.

We likewise certify/confirm that the undersigned, *[for sole proprietorships, insert: as the owner and sole proprietor or authorized representative of Name of Bidder, has the full power and authority to participate, submit the bid, and to sign and execute the ensuing contract, on the latter's behalf for the **Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches** of the Name of the Procuring Entity]* *[for partnerships, corporations, cooperatives, or joint ventures, insert: is granted full power and authority by the Name of Bidder, to participate, submit the bid, and to sign and execute the ensuing contract on the latter's behalf for Name of Project of the Name of the Procuring Entity].*

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Dated this _____ day of _____ 20_____.

[signature]

[in the capacity of]

Duly authorized to sign Bid for and on behalf of _____

ITEMIZED BID FORM

Name of Bidder _____

1	2	3	4	5	6	7	8	9	10
Item	Description	Country of origin	Quantity	Unit Price, per item	Transportation and Insurance and all other costs incidental to delivery, per item	Cost of Incidental Services, if applicable, per item	Sales and other taxes payable if Contract is awarded, per item	Total Price, per unit (col 5+6+7+8)	Total Price delivered Final Destination (col 9) x (col 4)
1	35 KVA Generator Set		1 unit						
2	35 KVA Generator Set w/ Synchronizing Panel		6 units						
3	50 KVA Generator Set w/ Synchronizing Panel		5 units						
4	75 KVA Generator Set		1 unit						
5	75 KVA Generator Set w/ Synchronizing Panel		6 units						
6	125 KVA Generator Set w/ Synchronizing Panel		2 units						
7	185 KVA Generator Set		2 units						
8	200 KVA Generator Set		1 unit						
TOTAL		-	-	-	-	-	-	-	

Name and Signature: _____
Authorized Representative

Additional Instructions regarding Itemized Bid Form:

1. Unit Price must be in two (2) decimal places. The Total Bid Price must have two (2) decimal points.
2. The bidder shall provide prices for all items of the Goods described in the Itemized Bid Form. The bidder shall also indicate the country of origin of the Goods to be supplied as required in Column 3 of the Itemized Bid Form.
3. Specifying a zero (0) or a dash (-) in Columns 6 and 7 shall mean that the item:
 - a) is being offered for free to the Government; and/or
 - b) is not applicable to the project.
4. The bidder shall provide costs/prices for Columns 5, 8, 9 and 10.
5. Bids not addressing or providing all of the required items in the Itemized Bid Form shall be considered non-responsive and, thus, automatically disqualified. Furthermore, if a required item is provided, but no price is indicated, the same shall be considered as non-responsive.

Contract Agreement Form

Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches.

This Contract is made and executed on this ____ day of _____ at Pasay City, Philippines, by and between:

The **GOVERNMENT SERVICE INSURANCE SYSTEM**, a social insurance institution, created under Commonwealth Act No. 186, as amended, and operating under its present Charter, Republic Act No. 8291, otherwise known as the GSIS Act of 1997, with principal office address at the **GSIS** Headquarters Building, Financial Center Area, Pasay City, represented herein by **<GSIS AUTHORIZED SIGNATORY>**, **<Designation>**, hereinafter referred to as the “**GSIS**”;

-and-

The **<VENDOR>**, a corporation duly organized and operating under the laws of the Philippines, with its principal place of business at **<Vendor Address>**, represented herein by **<VENDOR REPRESENTATIVE>**, **<Vendor Representative Designation>**, duly authorized for this purpose, hereinafter referred to as the “**SUPPLIER**”.

RECITALS

WHEREAS:

1. The **GSIS** invited Bids for the supply, delivery, installation and commissioning of **generator sets** for various branch offices.
2. The **SUPPLIER** submitted the Lowest Calculated Responsive Bid, representing that it has the resources and the capability to meet the requirements as defined under the Official Bid Documents, and the **GSIS** has accepted said Bid.

NOW, THEREFORE, for and in consideration of the foregoing premises, the parties have agreed and stipulated as follows:

1. The following Official Bid Documents shall be deemed integral parts of this Contract:
 - 1.1 Bid Data Sheet;
 - 1.2 Terms of Reference;
 - 1.3 Scope of Work;
 - 1.4 Plans/Drawings and/or Technical Specifications;
 - 1.5 General Conditions of Contract;
 - 1.6 Special Conditions of Contract;

- 1.7 Price Schedule submitted by the **SUPPLIER**;
- 1.8 Schedule of Requirements;
- 1.9 Supplemental Bid, if any; and
- 1.10 Notice of Award.

The Official Bid Documents and this Contract contain all the agreements of the parties and replace and supersede any understanding, communications and representations, whether verbal or written, between the parties.

- 2. The words, terms and phrases stated in this Contract shall have the same meanings as are respectively assigned to them under the Official Bid Documents.
- 3. In consideration of the Contract Price (*i.e.*, Php_____00) to be paid by the **GSIS**, the **SUPPLIER** hereby covenants with the **GSIS** to provide the Goods and to remedy the defects therein in conformity with the Official Bid Documents and this Contract.
- 4. The **GSIS** shall pay the Contract Price at the time and in the manner prescribed by the Official Bid Documents and this Contract. It is understood that all applicable taxes, including Documentary Stamp Tax (DST), if any, shall be borne by the **SUPPLIER**. For this purpose, the **SUPPLIER** acknowledges that the **GSIS** is not a withholding agent for DST and hereby undertakes and commits itself to make direct payments to the BIR of any DST that may be imposed in the execution and/or performance of this Contract.
- 5. Any damage to the systems, facilities and equipment of the **GSIS** due to the negligence, theft or pilferage, directly or indirectly, caused by the **SUPPLIER's** personnel shall be immediately repaired, restored or replaced by the **SUPPLIER** for its own account. If the **SUPPLIER** fails to carry out such repair, restoration or replacement within ten (10) days from the request of the **GSIS**, any expenses for such repair, restoration or replacement made by the **GSIS** shall be for the account of the **SUPPLIER** to be deducted from the Contract Price.
- 6. During the effectivity of this Contract, the **SUPPLIER** shall not assign or transfer the covered **Goods** without the prior written consent of the **GSIS**. Any act in violation of this provision shall be sufficient ground for the termination of this Contract.
- 7. The parties are independent entities and no agency, partnership, joint venture, employment or formal business arrangement of any kind is created by this Contract. Neither shall the personnel or employees of the **SUPPLIER** be deemed employees of the **GSIS**. Hence, the **GSIS** shall not in any way be liable or responsible for any personal injuries or damages, including death, sustained or caused by any of the employees of the **SUPPLIER**.
- 8. In the event that the **SUPPLIER** fails to perform its contractual obligations within the agreed period as specified in this Contract, the **GSIS** shall deduct from the Contract Price, as liquidated damages, a sum equivalent to at least

one-tenth of one percent (0.1%) of the cost of the unperformed portion of the contract per day of delay but not to exceed ten percent (10%) of the Contract Price. Once the cumulative amount of liquidated damages reaches ten percent (10%) of the Contract Price, the **GSIS** may rescind the contract, without prejudice to other course of action and remedies available to it under the law and equity. The damages herein provided are fixed and the **GSIS** shall not be required to adduce proof thereof.

9. Should the **GSIS** be constrained to file a case to obtain relief against the **SUPPLIER**, the latter shall be liable to pay an amount equivalent to twenty percent (20%) of that amount claimed in the complaint as attorney's fees, aside from the costs of litigation and other expenses which the **GSIS** is entitled to recover from the **SUPPLIER**; provided, however, that in an action brought by the **SUPPLIER** for whatever cause arising under this Contract, should it be adjudged not to be entitled to the relief sought, the **GSIS** as the prevailing party shall be entitled to such reasonable attorney's fees, costs of litigation and other costs it may have incurred by reason of such action.
10. The **SUPPLIER** shall defend, indemnify and hold harmless the **GSIS**, the members of its Board of Trustees, its officials, agents and employees, against all claims, losses, liabilities and damages, and to pay all claims, judgments, awards, costs and expenses arising out of or in connection with the **SUPPLIER**'s acts or omissions, unless such claims are due solely to the negligence of the **GSIS**. Costs inclusive of expert witness fees and other legal expenses shall be charged against the account of the **SUPPLIER**.
11. If any term, condition or any part of the provisions of the Official Bid Documents and this Contract is determined to be invalid, void or unenforceable to any extent, such term, condition or provision shall be severed from the remaining provisions which shall continue to be valid and enforceable to the fullest extent permitted by law.
12. Any action arising from arbitration or other modes of dispute settlement under the Official Bid Documents and this Contract shall be brought by the aggrieved party exclusively before the proper court in the City of Pasay.
13. This Contract and the Official Bid Documents shall be subject to the pertinent provisions of R.A. No. 9184, otherwise known as the Government Procurement Reform Act, its Revised Implementing Rules and Regulations, and other related laws, rules and regulations.

IN WITNESS WHEREOF, the parties have duly executed this Contract on the date and place first above written.

**GOVERNMENT SERVICE
INSURANCE SYSTEM**

<VENDOR>

By:

By:

<GSIS AUTHORIZED SIGNATORY>
<Designation>

<VENDOR REPRESENTATIVE>
<Vendor Representative Designation>

SIGNED IN THE PRESENCE OF:

<GSIS PROJECT MANAGER>
<PM Designation>

<VENDOR WITNESS>
<Witness Designation>

CERTIFIED FUNDS AVAILABLE:
Php <Contract Amount Numbers>
Internal Order #
Fund Center
1502102002/6230000000/1230713000

**Certified Included in the GSIS Annual
Procurement Plan for CY ____**

<CAF SIGNATORY>
Vice President, FISMOASO

<APP SIGNATORY>
GBAC Secretariat Head

Omnibus Sworn Statement

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. Select one, delete the other:

If a sole proprietorship: I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

If a partnership, corporation, cooperative, or joint venture: I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. Select one, delete the other:

If a sole proprietorship: As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

If a partnership, corporation, cooperative, or joint venture: I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable;)];

- 3.** [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board;
- 4.** Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. *[Name of Bidder]* is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. **Select one, delete the rest:**

If a sole proprietorship: The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a partnership or cooperative: None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a corporation or joint venture: None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards; and

8. *[Name of Bidder]* is aware of and has undertaken the following responsibilities as a Bidder:

a) Carefully examine all of the Bidding Documents;

b) Acknowledge all conditions, local or otherwise, affecting the implementation of the Contract;

c) Made an estimate of the facilities available and needed for the contract to be bid, if any; and

d) Inquire or secure Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.

9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20___
at _____, Philippines.

Bidder's Representative/Authorized
Signatory

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____ and his/her Community Tax Certificate No. _____ issued on ____ at _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Serial No. of Commission

Notary Public for _____ until _____

Roll of Attorneys No. _____

issued]

PTR No. _____ *[date issued]*, *[place*

issued]

IBP No. _____ *[date issued]*, *[place*

Doc. No. _____

Page No. _____

Book No. _____

Series of _____

[Insert Letterhead of the Prospective Bidder here]

LETTER OF CONFORMITY

Title of the Project:

To: GSIS Bids and Awards Committee
Government Service Insurance System
GSIS Headquarters Building, Financial Center, Pasay City

This is to inform the *GSIS Bids and Awards Committee* that our company,
_____, located at
_____ conforms to the Schedule of Requirements and
Technical Specifications as enumerated and specified in Sections VI and Section VII
of the Bidding Documents, respectively, and in Bid Bulletin(s) issued (if any).

This Letter of Conformity was issued on _____.

(Signature over Printed Name)

Authorized Representative

BID SECURING DECLARATION FORM

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

X-----X

BID SECURING DECLARATION

Invitation to Bid: Supply, Delivery, Installation and Commissioning of Generator Sets for the GSIS Branches.

To: *[Insert name and address of the Procuring Entity]*

I/We², the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid-Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - (a) Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - (b) I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right;

² Select one and delete the other. Adopt the same instruction for similar terms throughout the document.

- (c) I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of [month] [year] at [place of execution].

[Insert NAME OF BIDDER'S
AUTHORIZED
REPRESENTATIVE]
[Insert Signatory's Legal Capacity]
Affiant

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____ and his/her Community Tax Certificate No. _____ issued on ____ at _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission

Notary Public for _____ until _____

Roll of Attorneys No. _____

issued]

PTR No. _____ [date issued], [place

issued]

IBP No. _____ [date issued], [place

Doc. No. _____

Page No. _____

Book No. _____

Series of _____

CHECKLIST OF REQUIREMENTS
Supply, Delivery, Installation and Commissioning of
Generator Sets for the GSIS Branches.
ABC: Php43,500,000.00

ENVELOPE NO. 1
TECHNICAL COMPONENT

BIDDING REQUIREMENTS

I. CLASS "A" DOCUMENTS

A. Legal Documents

Bidder must submit, as part of its "Technical Component" Envelope, any of the following options:

Option 1 – Valid Philgeps Registration Certificate (Platinum Membership) (all pages) in lieu of the following legal documents:

1. Registration Certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) (for sole proprietorship), and Cooperative Development Authority (CDA) (for cooperatives)
2. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas
3. Valid Tax Clearance

The documents enumerated in Option 1 must be submitted as part of the eligible bidder's Post-Qualification Documents, provided that said documents are still valid or not expired during the Bid Opening. If any of said documents, including the bidder's Audited Financial Statement, has expired and/or non-compliant with the bidding requirements before the Bid Opening, the updated document must be submitted together with the Valid Philgeps Registration Certificate (Platinum Membership) and must be part of the "Technical Component" Envelope.

Option 2 – Legal Documents:

1. Appropriate Registration Certificate from any of the following:
 - a. Securities and Exchange Commission

For Corporation

Certificate of Registration; or Certificate of Incorporation; or Certificate of Filing of Amended Articles of Incorporation.

For Partnership:

Certificate of Registration; or Certificate of Partnership; or Certificate of Filing of Amended Articles of Partnership

- b. Department of Trade and Industry (DTI), for sole proprietorship
 - c. Cooperative Development Authority (CDA), for cooperatives
2. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas
 3. Valid Tax Clearance

In case of Joint Venture, Joint Venture partners/parties must submit the required documents in accordance with the Option they have selected (*i.e.*, Option 1; Option 2; or combination of Options 1 and 2).

B. Technical Documents

1. Statement of all ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid.
2. Statement of similar government and/or private contract or contracts completed within the period as stated in the Invitation to Bid. The Statement must include any of the following:
 - a. The bidder's single largest completed contract (SLCC) and other completed similar contract whose individual amount is equivalent to at least fifty percent (50%) of the ABC; **or**
 - b. At least two (2) similar contracts and the aggregate contract amounts are equivalent to at least fifty percent (50%) of the ABC. The largest of these similar contracts must be equivalent to at least 25% of the ABC.
 - c. Similar project/contract shall refer to supply, delivery, installation and commissioning of generator sets.

C. Financial Documents

1. Audited Financial Statement for CY 2018 stamped received by the BIR or its duly accredited and authorized institutions.

Reminder: Audited Financial Statement for CY 2018 must be submitted as part of the "Technical Component" if the bidder has selected Option 2.

2. Prospective bidder's computation of its Net Financial Contracting Capacity

(NFCC) at least equal to the total ABC of the Lot/s to be bid; **OR** a committed Line of Credit from a Universal or Commercial Bank at least equal to ten percent (10%) of the total ABC of the Lot/s to be bid.

Reminder: In case of joint venture, the partner/party who is responsible for the submission of the NFCC shall also submit the following:

- a. Statement of All of Ongoing Contracts (as part of Technical Component); and
- b. Audited Financial Statements for CY 2018 stamped received by the BIR or its duly accredited and authorized institutions in accordance with ITB Clause 12.1(a)(i) of the Bid Data Sheet.

II. CLASS "B" DOCUMENT

If applicable, valid and notarized joint venture agreement (JVA) with the disclosure of percentage of ownership of the parties

III. OTHER REQUIRED DOCUMENTS

A. Bid Security

The bid security shall be in the form of a ***Bid Securing Declaration*** using the form prescribed in the Bidding Documents; or any of the following forms and amounts:

- a. **Php870,000.00** [2% of ABC], if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank

Bidders who opt to submit a bid security in the form of cash and/or cashier's/manager's check shall deposit the said bid security to the GSIS Cashier, in coordination with the GBAC Secretariat, prior to the submission of bids. The Official Receipt issued by the GSIS Cashier shall be submitted as part of the Technical Component.

If a bank draft/guarantee or an irrevocable letter of credit issued by a foreign bank, it shall be confirmed or authenticated by a Universal or Commercial Bank.

- b. **Php2,175,000.00** [5% of ABC], if bid security is in Surety Bond. It shall be accompanied by a certification from the Insurance Commission stating that the surety or insurance company is authorized to issue such instruments.

B. Conformity with technical specifications as enumerated and specified in Sections VI and VII of the Bidding Documents

- a. Copies of Sections VI and VII of the Bidding Documents and all Bid Bulletin/s issued (if any), with the bidder's statement of compliance and

signature of the authorized representative; **or**

b. Signed Letter of Conformity to be printed in the bidder's letterhead and using the form prescribed in the Bidding Documents

C. Omnibus Sworn Statement in accordance with Section 25.3 of the RIRR of RA 9184 and using the form prescribed in the Bidding Documents.

Reminder: The bidder must also submit a Notarized Secretary's Certificate, if required/applicable. In case of sole proprietorship, the bidder must submit a special power of attorney (SPA) if the proprietor/owner has assigned/appointed a person to, on his/her behalf, represent the company in the bidding of GSIS and sign all documents pertaining to the project/contract to be bid.

**ENVELOPE NO. 2
FINANCIAL COMPONENTS**

The financial component of the bid shall contain the following:
1. Bid Form
2. Itemized Bid Form
3. If the Bidder claims preference as a Domestic Bidder, a certification from the DTI issued in accordance with ITB Clause 27 of Section II (Instructions to Bidders) in the Bidding Documents

Additional Instructions regarding Itemized Bid Form:

1. Unit Price must be in two (2) decimal places. The Total Bid Price must have two (2) decimal points.
2. The bidder shall provide prices for all items of the Goods described in the Itemized Bid Form. The bidder shall also indicate the country of origin of the Goods to be supplied as required in Column 3 of the Itemized Bid Form.
3. Specifying a zero (0) or a dash (-) in Columns 6 and 7 shall mean that the item:
 - a) is being offered for free to the Government; and/or
 - b) is not applicable to the project.
4. The bidder shall provide prices for Columns 5, 8, 9 and 10.
5. Bids not addressing or providing all of the required items in the Itemized Bid Form shall be considered non-responsive and, thus, automatically disqualified. Furthermore, if a required item is provided, but no price is indicated, the same shall be considered as non-responsive.

Bidder's Information

Bidder's Name:

Address:

Telephone/Fax numbers:

Authorized Representative:

Signature:

Email Address:

POST-QUALIFICATION DOCUMENTS

After the Bid Opening, the GBAC/Technical Working Group (TWG) shall conduct a detailed evaluation of the financial component of the eligible bid/s to determine the Lowest Calculated (LCB)/Single Calculated Bid (SCB). Only the bidder with the LCB/SCB shall be notified to submit the following post-qualification documents (4 copies each) within five (5) calendar days from receipt of the Notice from the GBAC:

1. Latest Income Tax Return (for monthly or quarterly tax remittance) within the last six months prior to the date of bid submission or Annual Income Tax for CY 2018. (*Only tax returns filed and paid through the BIR eFPS shall be accepted.*)
2. Business Tax (Percentage Tax or VAT) Returns within the last six months prior to the date of bid submission. (*Only tax returns filed and paid through the BIR eFPS shall be accepted.*)
3. All parties to the Joint Venture shall submit the following:
 - a. Latest Income Tax Return (for monthly or quarterly tax remittance) within the last six months prior to the date of bid submission or Annual Income Tax for CY 2018. (*Only tax returns filed and paid through the BIR eFPS shall be accepted.*)
 - b. Business Tax (Percentage Tax or VAT) Returns within the last six months prior to the date of bid submission. (*Only tax returns filed and paid through the BIR eFPS shall be accepted.*)
4. For LCB/SCB, including Joint Venture partners/parties, who has/have selected Option 1 as stated in the ITB Clause 12.1(a)(i) of the Bid Data Sheet and Checklist of Requirements, the following documents must be submitted:
 - a. Appropriate Registration Certificate from any of the following:
 - i. Securities and Exchange Commission
For Corporation
Certificate of Registration; or Certificate of Incorporation; or Certificate of Filing of Amended Articles of Incorporation.

For Partnership:
Certificate of Registration; or Certificate of Partnership; or Certificate of Filing of Amended Articles of Partnership
 - ii. Department of Trade and Industry (DTI), for sole proprietorship
 - iii. Cooperative Development Authority (CDA), for cooperatives

- b. Valid Mayor's/Business Permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas
 - c. Valid Tax Clearance
 - d. Audited Financial Statement for CY 2018 stamped "received" by the BIR or its duly accredited and authorized institutions
5. For LCB/SCB, including Joint Venture partners/parties, who has/have selected Option 2 as stated in the ITB Clause 12.1(a)(i) of the Bid Data Sheet and Checklist of Requirements, the Valid PhilGEPS Certificate (Platinum Membership) must be submitted.
6. Other requirements
- a. The Supplier shall provide one (1) qualified, experienced and dedicated Project Engineer during the implementation of the project. The resume of the Project Engineer must be submitted as part of the post-qualification documents.
 - b. The Supplier must be an authorized distributor, reseller or partner authorized by the original Manufacturer/Principal for the generator sets to be supplied. The bidder/supplier shall submit a Certification from the Manufacturer/Principal regarding the foregoing authorization.
 - c. Datasheet of the product (*i.e.*, printers/printing machines) to be supplied. This includes brochures, manuals, or other documentary references which will provide substantial information of the products to be supplied.

Note/s:

- The bidder with the LCB/SCB is requested to submit two (2) additional hardcopies of Technical and Financial Components; and scanned copies of Technical and Financial Components and Post-Qualification Documents.
- Relative to the "Other Requirement/s" stated in Section VII (Technical Specifications) of the Bidding Documents, the bidder with the LCB/SCB is requested to submit the following:
 - a. Information regarding the bidder's latest completed project with GSIS [*i.e.*, name of the contract/project; end-user unit/concerned Office/Department; contract amount; date of the contract (date of signing/ execution); contract duration (start and end dates)]. The bidder may use the sample template on the Statement of Completed Contracts/Contract for this purpose.

- b. Contact details (*i.e.*, name of the authorized person/officer, company position/designation, office address, telephone number/s and email address/es) of the Manufacturer/Principal of the good/s to be supplied. This is applicable if the bidder with the LCB/SCB is a distributor/reseller/partner for the good/s to be supplied.

SAMPLE FORM

**STATEMENT OF ALL ONGOING GOVERNMENT AND PRIVATE
CONTRACTS INCLUDING CONTRACTS AWARDED BUT NOT YET
STARTED, IF ANY, WHETHER SIMILAR OR NOT SIMILAR IN NATURE AND
COMPLEXITY TO THE CONTRACT TO BE BID**

Name of the contract	Owner's Name and Address, Contact Person/s and Contact Details	Contract Amount and value of outstanding contract	Date of the contract (date of signing/ execution)	Contract Duration (start and end dates)	Kinds of Goods

(Signature Over Printed Name)

Authorized Representative

Note/s:

- This Table is just a sample form/template. Bidder may come up with its own form/template, provided that the required information as stated above must be properly presented.
- Bidder may submit supporting documents (e.g., notice of award, purchase orders, contracts).

SAMPLE FORM

**STATEMENT OF SIMILAR GOVERNMENT AND/OR PRIVATE CONTRACT OR
CONTRACTS COMPLETED WITHIN THE PERIOD AS STATED IN THE
INVITATION TO BID**

Name of the contract	Owner's Name and Address, Contact Person/s and Contact Details	Contract Amount	Date of the contract (date of signing/ execution)	Contract Duration (start and end dates)	Kinds of Goods	Copy of end user's acceptance, or official receipt(s), or sales invoice issued for the contract
SINGLE LARGEST COMPLETED SIMILAR CONTRACT <i>(Cite the largest among the contracts to be listed in this Statement)</i>						
OTHER COMPLETED SIMILAR CONTRACTS						

(Signature Over Printed Name)

Authorized Representative

Note/s:

- This Table is just a sample form/template. Bidder may come up with its own form/template, provided that the required information as stated above must be properly presented.
- Any of the following must be submitted as part of the Statement:
 - a. end user's acceptance; or
 - b. official receipt(s); or
 - c. sales invoice.

BIDDER'S GUIDE

PROSPECTIVE BIDDER'S COMPUTATION FOR ITS NET FINANCIAL CONTRACTING CAPACITY (NFCC)

The computation of a prospective bidder's NFCC must be at least equal to the ABC to be bid, calculated as follows:

NFCC = [(Current assets minus current liabilities) (15)] minus the value of all outstanding or uncompleted portions of the projects under on-going contracts, including awarded contracts yet to be started, coinciding with the contract to be bid

The values of the domestic bidder's current assets and current liabilities shall be based on the latest Audited Financial Statements submitted to the BIR.

For purposes of computing the foreign bidders' NFCC, the value of the current assets and current liabilities shall be based on their Audited Financial Statements prepared in accordance with international financial reporting standards.



**PASEGURUHAN NG MGA NAGLILINGKOD SA PAMAHALAAN
(GOVERNMENT SERVICE INSURANCE SYSTEM)**

Financial Center, Pasay City, Metro Manila 1308

[Date]

NAME OF BIDDER

Address

Attention: Name of the Authorized Representative

**NOTICE ON THE RESULT OF DETAILED FINANCIAL BID EVALUATION
[RE: Supply, Delivery, Installation and Commissioning of Generator Sets
for the GSIS Branches]**

Dear _____:

Based on the detailed evaluation of the financial component of the eligible bid/s for the abovementioned Project, the GSIS Bids and Awards Committee declared [Name of Bidder] as the bidder with the Single Calculated Bid or Lowest Calculated Bid.

In this regard, [Name of Bidder] is hereby enjoined to submit, within five (5) calendar days from receipt of this Notice, the post-qualification documents, including Proof-of-Concept requirements (if applicable), as indicated in the Bidding Documents and in the Bid Bulletin/s (if any).

[Name of Bidder] is also requested to submit two (2) additional hardcopies of its Technical and Financial Components and soft/scanned copies of the same documents including Post-Qualification Documents.

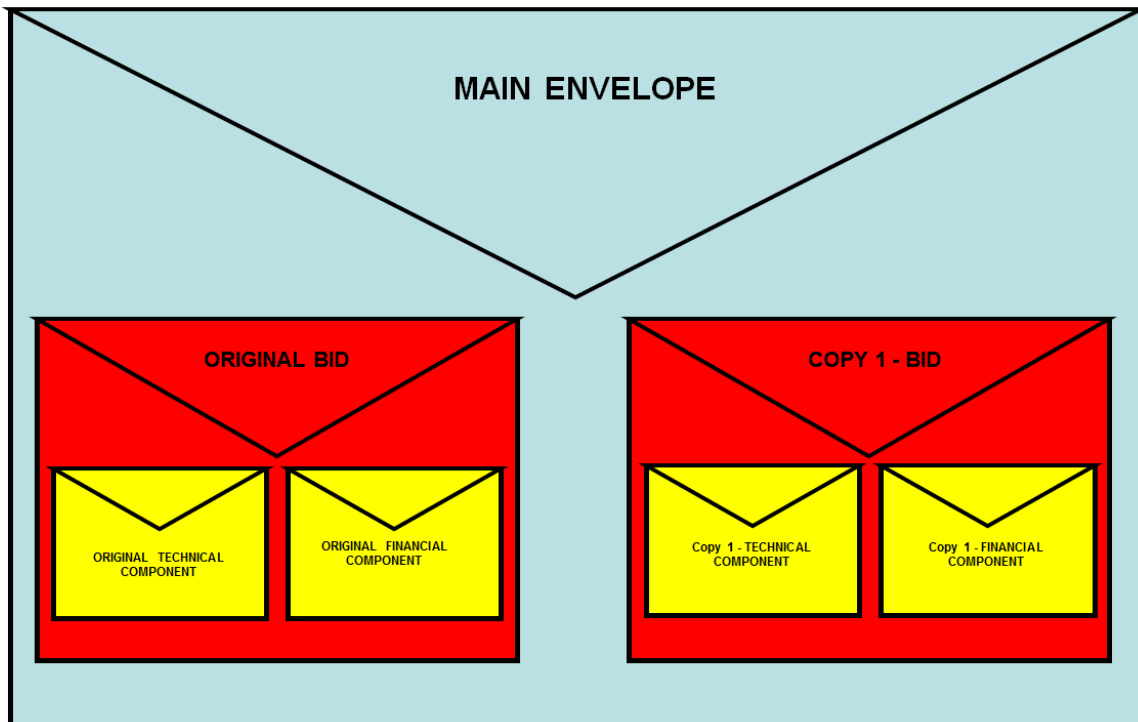
Very truly yours,

(NAME)

Chairperson

GBAC for _____

SKELETAL PERSPECTIVE OF A BIDDER'S BID ENVELOPE



ALL envelopes must be properly sealed and marked/labeled. The marking/label shall contain the following details:

- Name of the contract to be bid
- Name and address of the prospective bidder
- Be addressed to the following:

GBAC Secretariat
GSIS Bids and Awards Committee
Level 2 Core G, GSIS Headquarters Building, Financial Center
Pasay City

- Bear a warning "DO NOT OPEN BEFORE..." the date and time of the Bid Opening

IMPORTANT REMINDER

The Government Service Insurance System (GSIS) warns the public/bidders of unscrupulous individuals and groups posing as officers/employees of the GSIS soliciting money for alleged aid for whatever purpose. **Do not give anything to these unscrupulous individuals and groups.**

GSIS is fully compliant with the ***NO SOLICITATION AND GIFT POLICY***. In this regard, **GSIS officials and employees are prohibited** from “directly or indirectly soliciting gifts, favors or benefits from stakeholders and directly or indirectly soliciting, accepting or receiving any gift, favor or benefits from any party which may influence the performance of their official functions or which may be perceived as influencing their past, present and future official functions.”

We thus enjoin the cooperation of the public/bidders to report these individuals/groups to GSIS through the **Office of the President and General Manager at 859-0353** and **GBAC Secretariat at (02) 976-4961 and 976-4945.**

